

MEETING DATE: April 8, 2013

AGENDA ITEM: **Appointment of Members to the Finance Advisory Committee.**

ATTACHMENTS

	<u>Pages</u>
1. Applicant List and Eligibility/Preference Table	1
2. Copies of All Applications (with Personal Information Redacted)	2-101

FINANCE ADVISORY COMMITTEE
APPLICANT LIST AND ELIGIBILITY/PREFERENCE TABLE

Updated on April 2, 2013

	NAME	RESIDENT	BUSINESS
1	Crystal Alexander	X	
2	Michel Chaghouri	X	
3	Karen Coyle	X	
4	Paul Ehrlich	X	
5	Goran Eriksson	X	X
6	Harden "Alex" Fisch	X	
7	Wendy Hamill	X	
8	David Hauptman	X	
9	Richard S. Hibbs	X	X
10	Alejandro Lara	X	
11	Stephen Murray		X
12	Steve Reitzfeld	X	
13	Samy Sidarous Rozik	X	
14	Vivek Tauh	X	X
15	Vernon L. Taylor, Jr.	X	
16	Marcus G. Tiggs	X	
17	David Trovato	X	X
18	James E. Wright II	X	



CITY OF CULVER CITY

9770 CULVER BOULEVARD P.O. BOX 507, CULVER CITY, CA. 90232-0507

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2013 Jan 15 PM 2:30
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CITY OF CULVER CITY

**APPLICATION AND BIOGRAPHICAL DATA
FOR COMMISSION, BOARD OR ADVISORY COMMITTEE
MEMBERSHIP**
(please type or print)

The information contained on this form is for the use of the City Council in order to fill vacancies on City Commissions, Boards, Advisory Committees or Task Forces. However, all information on this form will become a public record and be available for public inspection or duplication as authorized by law.

Separate applications *must* be submitted for each body to which application is being made.

General Information

1. Identify the Commission, Advisory Committee or Task Force to which appointment is desired:

Finance Advisory Committee

2. If applying for a position on the Landlord/Tenant Mediation Board, indicate whether you are applying as a tenant representative (____), landlord representative (____) or member at-large representative (____). *N/A*

Call the Housing Division at (310) 253-5780 if you have any questions regarding eligibility for Landlord/Tenant Mediation Board positions.

3. Name: Crystal C. Alexander Telephone () [REDACTED]
Address: [REDACTED] Zip [REDACTED]
Business: Retired Telephone () [REDACTED]
Address: [REDACTED] Zip [REDACTED]
E-mail address: [REDACTED]

* Preferred

Answer the following: (Use additional sheets if necessary)

- #### 4. Community Service

(List boards, commissions, committees and organizations on which you have served or currently serve; offices held and, in what city.)

See attached.

5. **Employment**

(Title and duties, current and past.)

See attached.

6. **Education**

(Include professional or vocational licenses and certificates.)

See attached.

Personal

7. Are you a U.S. citizen? YES X NO
8. Are you registered to vote in Culver City? YES X NO
9. Have you ever been convicted, fined, imprisoned, or placed on probation for a felony or for a misdemeanor involving fraud? YES NO X
10. Have you ever worked for the City of Culver City? (If yes, list dates and names of departments.) YES X NO
City Treasurer's Office 1997-2008
Finance Department 2008-2010
Transportation Department 2010-2012
11. Are you related to any current City employees or appointees of the City of Culver City? (If yes, indicate name and relationship.) YES NO X
12. Are you aware that financial disclosure may be required annually? (e.g. sources of income, loans and gifts, investments, interests in real property.) YES X NO
13. Rules or law and ethics prohibit members from participating in and voting on matters in which they may have a direct or indirect financial interest. Are you aware of any potential conflicts of interest which may develop from your occupation or financial holdings in relation to your responsibilities as a member of the body to which you seek appointment? (If yes, please indicate any potential conflicts.) YES NO X
14. Have there been, or are there now, any business circumstances which YES NO X

might reflect adversely on the propriety of your serving as a member of any body to which you might be appointed?

15. How many meetings of the Commission, Board or Committee to which you are interested in being appointed have you attended in the last year? *None, as this is a new committee. However, I did attend City Council meetings regarding formation of it.*
16. How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meetings of the body to which you desire appointment?
See attached.

17. Why are you interested in appointment to a City Commission, Board, Committee or Task Force?
See attached.

18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?
See attached.

19. What do you see as the objectives and goals of the body to which you seek appointment?
See attached.

20. How would you recommend the objectives and goals of the body be changed or augmented?
See attached.

21. How would you help achieve the body's established objectives and goals?
See attached.

22. What special qualities can you bring to the body to which you seek appointment?

See attached.

REMINDER: All information on this application will become a public record and be available for public inspection or duplication as authorized by law.

I hereby certify that the foregoing information is correct to the best of my knowledge

Signature: Ant C. Cifer Date: 1-15-13

You are invited to attach additional pages, enclose a copy of your resume, or submit supplemental information which you feel may assist the City Council in its evaluation of your application.

Submit application(s) and attachments to:

City of Culver City
Attention: City Clerk
9770 Culver Boulevard
Culver City, CA 90232-0507
(310) 253-5851

OPTIONAL

In order to assist the City Council in seeking to balance appointments in terms of geographic location of residence and/or business, ethnicity, gender and age, the following information is desirable but not required for application submission or appointment.

If a City resident, for how long? If a City business owner/operator, for how long?

5/98:jhe

Question 4. Community Service

Please refer to enclosed resume, page two section on ***Political & Leadership Experience***. All items listed are in Culver City.

Question 5. Employment

Please refer to enclosed resume, page one section on ***Professional Background***. I have 32 years of professional experience in municipal finance administration, budgeting, analysis, accounting, auditing, financial reporting, investing, cash and debt management. I commenced my professional career crafting budgets and financial analysis for major economic development projects in New York City (Battery Park City and Javitz Convention Center.) At the height of my career, I was the elected City Treasurer of Culver City, a position analogous to Finance Director. I directed all City financial functions except for purchasing and budget, leading a department of 27 employees.

Question 6. Education

Please refer to enclosed resume, page one section on ***Education & Certifications***.

Question 16. Time for Preparation & Attendance

This can vary widely, partially predicated on the work program developed by the Committee and approved by the City Council. Initially, I would expect to spend roughly 20 hours a month on these tasks. I am currently retired so I can spend the time it takes to accomplish the tasks at hand. Indeed, since my retirement in May 2012 I spend approximately ten hours a week reading on all subjects pertaining to public finance.

Question 17. Interest in Appointment

Frankly, there hasn't been a time since my graduate school days that I haven't been interested in public finance. As the attached resume shows, I have been involved with public finance and community involvement in Culver City continuously since becoming a resident in 1986. I was one of the members of an earlier Public Finance Advisory Committee in the late 1980s. My most recent involvement is as a member of the CCUSD Parcel Tax Advisory Committee, and as a campaign committee member for the City's sales tax ballot measure.

I desire to be appointed to one of the resident seats on the committee. Becoming a member of this committee will allow me to continue to marry my professional expertise and public involvement.

Question 18. Specific Qualifications

I have 32 years of professional experience in municipal finance administration, budgeting, analysis, accounting, auditing, financial reporting, investing, cash and debt management. Most those thirty two years were spent working in public finance in southern California, and fourteen of those years were spent working with the City of Culver City, ending in 2012. There are few areas of California public finance that I am not familiar with and for those I am not, I still maintain professional contacts and memberships where I can find the relevant information.

Question 19. Objectives and Goals

One of the initial tasks of the committee will be to present a work program for adoption by the City Council. It should follow the guidelines set forth by the City Council, during their discussions of the formation of this committee. I would highly recommend all appointed committee members view a tape of those meetings. The committee will be doing its work with the assistance of Finance Department staff, whose work will be directed by the Finance Director, in consultation with the City Manager.

There are three overriding objectives and goals from which the specifics of the work program should be developed. (1) Monitoring the collection and application of the additional sales tax revenue. This would be an ongoing process that will heighten with importance during the annual budget development process. (2) Developing and implementing various communication methods which can be used to enlighten all City stakeholders regarding the finances of the City. Ideally, these would include a combination of personal contacts and using cost effective, low labor technologies. (3) Researching other municipal revenue programs and cost reduction techniques that could be implemented within Culver City.

Question 20. Objective and Goal Augmentation

The City Council has provided guidance and legislative intent regarding broad objectives and goals for this committee. Development of an annual work program will provide a method for these goals and objectives to be augmented or changed, partially based on the performance of the committee and the interests of the City Council. The committee should use regular public outreach to determine the specific interests of City stakeholders. As the committee will undergo some training at the outset, it's expected that the knowledge gained from this education will assist the committee in identifying a consensus based set of augmented or changed goals and objectives.

Question 21. Achievement of Objectives and Goals

Achievement of the objectives and goals of this committee would involve developing a process by which the committee, along with City staff, could outline implementation strategies for the City Council. What these strategies might be would vary depending on whether, say, a ballot issue is required or whether the City would need to negotiate or

make outreach to other parties (e.g. bargaining units, other governmental entities) to implement program changes. The committee can aide in the process by attempting to specific the cost-benefit of all recommendations being made to the City Council. By design, the City Council has specified a diverse committee membership, which should help with developing the "how to" plans.

Question 22. Special Qualities

The most important quality that I would bring is my ability to effectively communicate complex financial subjects in a way that is approachable for the general public. I have been involved with doing this for over thirty years. My success is doing so can be measured by my contributions with almost all local finance ballot issues in Culver City since I became a resident. Please refer to enclosed resume, page 2 sections on **Awards and Presentations & Papers**, which highlight my abilities.

CRYSTAL CZARNECKI ALEXANDER

32 years of professional experience in municipal finance administration, budgeting, analysis, accounting, auditing, financial reporting, investing, cash and debt management.

PROFESSIONAL BACKGROUND

SENIOR FINANCE ANALYST

City of Culver City, CA April 2008 – May 2012

CITY TREASURER (analogous to Finance Director)

City of Culver City, CA 2004 – 2008

DEPUTY CITY TREASURER

City of Culver City, CA 1997 – 2004

CITY AUDITOR

City of Redondo Beach, CA 1994 – 1997

BUDGET & AUDIT MANAGER

City of Beverly Hills, CA 1986 – 1994

SENIOR BUDGET ANALYST

City of Seattle, WA 1983 – 1986

BUDGET ANALYST

State of New York 1980 – 1983

RELATED EXPERIENCE

ADMINISTRATON

Administration of city departments (up to 27 staff) with finance functions of accounting, auditing, budgeting, cash and debt management, financial reporting, investing, purchasing, revenue and tax administration, in addition to personnel and risk management.

Administered citywide financial projects involving multi-year projections for capital and operating budgets, cash flow analysis, debt financing for infrastructure and economic development projects, and software program implementation.

Administered work of Budget & Finance Committee.

ACCOUNTING & AUDITING

Managed outside audit and preparation of comprehensive annual financial report and ancillary reports.

Managed accounting for redevelopment agency and enterprise funds (transportation, solid waste, and sewer.)

Directed implementation of Enterprise Resource Planning financial management system.

Implemented fraud control measures for small contract bidding, cash handling, and vehicle/equipment use.

Developed policies for fund reserves and grant management.

Conducted management audits of information systems, parking enforcement, animal control and risk management programs.

EDUCATION & CERTIFICATIONS

University of Wisconsin School of Business

Madison, Wisconsin

Advanced Government Finance Institute. 1994.

University of Washington Evans School of Public Affairs

Seattle, Washington

MPA – Finance & Urban Affairs. 1980.

City Manager's Association Scholarship.

University of Washington

Seattle, Washington

BA – Political Science in three years. 1978.

Cum Laude, Mortar Board Honorary.

Certified Government Financial Mgr., AGA

Certified Municipal Finance Officer, APT

Certified Public Funds Investment Mgr., APT

Certified CA Municipal Treasurer, CMTA

Certified Public Finance Officer, GFOA

(Pending, fulfilled 4 of 5 parts), GFOA

BUDGETING

Developed multi-fund operational budget of over \$150 million with multi-year projections.

Directed review of utility rate changes for solid waste utility.

Coordinated development of computerized tracking system for management of \$900 million of bonded capital projects.

Implemented equipment replacement internal service fund.

CASH MANAGEMENT & INVESTING

Directed selection of new banking services and expansion of payments options (direct pay, on line.)

Expanded the investment policy, especially related to investment of bond proceeds, allowing enhanced returns.

Handled investment of over \$500 million of bond proceeds, and surplus funds portfolios in excess of \$100 million.

Analyzed ongoing cash flow of city and redevelopment agency funds for optional investment opportunities.

DEBT FINANCING

Coordinated review and sales activities for \$200 million bond issue for Javitz Convention Center.

Analyzed financing scenarios, including bond defeasance, for 99 acre Battery Park City development.

Served on bond finance team for financing and refinancing of over \$300 million of redevelopment bonds.

REVENUE ADMINISTRATION

Revised business tax ordinance to allow for collection on rentals of single family homes.

Revised utility users tax ordinance to modernize it due to technology convergence in the telecommunications area.

Directed citywide review of fees and charges, increasing revenues by \$2 million.

Overhauled in house business tax/hotel tax audit program for revenues of \$1.5 million.

Executed competitive grant application and management of more than \$30 million in awards from federal and state transportation agencies.

Founding member/former president of statewide Utility Users Tax Technical Task Force, which developed best practices models for tax administration.

SPECIAL ASSIGNMENTS & PROJECTS

Served six months as Interim Human Resources Director, and identified payroll/overtime discrepancies of \$400 K annually.

Conducted internal investigation of bid fixing and time card fraud, halting losses of more than \$300 K.

Represented executive management interests in Civil Service Rules revisions to Civil Service Commission.

Served as chair of the Committee on Permits & Licenses.

Worked on intradepartmental task force to formulate master plan for long-term land use and social services planning in Seattle.

Administered contracts, grant applications and customer services for a variety of local transit programs.

Drafted a report proposing deregulation of liquor control in New York State.

PROFESSIONAL ASSOCIATIONS

Government Finance Officers Association (GFOA)

Association of Public Treasurers (APT), member Technology Committee

California Society of Municipal Finance Officers (CSMFO), Vice Chair of Statewide Professional and Technical Standards Committee, South Bay Chapter Chair

California Municipal Treasurers Association (CMTA)

CA Utility Users Tax Technical Task Force, president

AWARDS

League of California Cities Putnam Award for Excellence in Intergovernmental Relations

GFOA Certificate of Achievement for Excellence in Financial Reporting, multiple years

GFOA Award for Distinguished Budget presentation, multiple years

CSMFO Award for Excellence in Operating Budget Innovation

POLITICAL & LEADERSHIP EXPERIENCE

City Treasurer (elected)

Planning Commissioner

Civil Service Commissioner and Chair

Public Finance Advisory Committee

Economic Development Advisory Committee

General Plan Advisory Committee

Campaign Treasurer, Measure V for Charter Reform

Campaign Treasurer, Measure EE for Excellence in Education (Parcel Tax)

CCUSD Parcel Tax Oversight Committee Chair

Trustee, Culver City Education Foundation

PRESENTATIONS & PAPERS

"Investment Strategies," CMTA Annual Conference

"UUT Issues and Voter Challenges," CSMFO Annual Conference

"The Mechanics of Investing Bond Proceeds," California Debt & Investment Advisory Commission Seminar

"UUT Technical Task Force," CSMFO Seminar

"Local Fiscal Health and Administrative Responsibility," Western City Magazine

"Current Issues in Public Finance," University of Southern California Price School of Public Policy graduate class

"Health of Local Government Finance," unit meeting of League of Women Voters

"Challenges in Municipal Finance," UCLA Luskin School of Public Affairs graduate class



CITY OF CULVER CITY

9770 CULVER BOULEVARD P.O. BOX 507, CULVER CITY, CA. 90232-0507

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CITY CLERK
CITY OF CULVER CITY

APPLICATION AND BIOGRAPHICAL DATA FOR COMMISSION, BOARD OR ADVISORY COMMITTEE MEMBERSHIP

(please type or print)

Applying as Culver City Resident

The information contained on this form is for the use of the City Council in order to fill vacancies on City Commissions, Boards, Advisory Committees or Task Forces. However, all information on this form will become a public record and be available for public inspection or duplication as authorized by law.

Separate applications must be submitted for each body to which application is being made.

General Information

1. Identify the Commission, Advisory Committee or Task Force to which appointment is desired:

Finance Advisory Committee

2. If applying for a position on the Landlord/Tenant Mediation Board, indicate whether you are applying as a tenant representative (), landlord representative () or member at-large representative ().

Call the Housing Division at (310) 253-5780 if you have any questions regarding eligibility for Landlord/Tenant Mediation Board positions.

3. Name: *Michel Chaghouri* Telephone () *[REDACTED]*
Address: *[REDACTED]* Zip *[REDACTED]*
Business: Telephone ()
Address: Zip
E-mail address: *[REDACTED]*

Answer the following: (Use additional sheets if necessary)

4. Community Service

(List boards, commissions, committees and organizations on which you have served or currently serve; offices held and in what city.)

Los Angeles County Bar Association - International Law Section, Chair of New Initiatives and Strategic Planning Committee
St. Jude Children's Research Hospital, Los Angeles Chapter, Planning Committee
Our Lady of Mount Lebanon, Maronite Youth Organization, Board Member

Culver City Employees take pride in effectively providing the highest levels of service to enrich the quality of life for the community by building on our tradition of more than seventy-five years of public service, by our present commitment, and by our dedication to meet the challenges of the future.

STANDARD FORM NO. 107-108

5. Employment

(Title and duties, current and past.)

Current: Attorney, Private Practice.

Previous: Sales Agent, Marcus & Millichap
Fieldwork, Hillary Clinton for President

6. Education

(Include professional or vocational licenses and certificates.)

JD USC Law '06

BA Political Science UCLA '02

BA French Language and Literature UCLA '02

Certificat d'Etudes Politiques à titre étranger Sciences Po Bordeaux '01

CA Bar, member

Washington D.C. Bar, member CA Real Estate Broker

Personal

7. Are you a U.S. citizen? YES ☒ NO ☐

8. Are you registered to vote in Culver City? YES ☒ NO ☐

9. Have you ever been convicted, fined, imprisoned, or placed on probation for a felony or for a misdemeanor involving fraud? YES ☐ NO ☒

10. Have you ever worked for the City of Culver City? (If yes, list dates and names of departments.) YES ☐ NO ☒

11. Are you related to any current City employees or appointees of the City of Culver City? (If yes, indicate name and relationship.) YES ☐ NO ☒

12. Are you aware that financial disclosure may be required annually? (e.g. sources of income, loans and gifts, investments, interests in real property.) YES ☒ NO ☐

13. Rules or law and ethics prohibit members from participating in and voting on matters in which they may have a direct or indirect financial interest. Are you aware of any potential conflicts of interest which may develop from your occupation or financial holdings in relation to your responsibilities as a member of the body to which you seek appointment? (If yes, please indicate any potential conflicts.) YES ☐ NO ☒

14. Have there been, or are there now, any business circumstances which YES ☐ NO ☒

might reflect adversely on the propriety of your serving as a member of any body to which you might be appointed?

15. How many meetings of the Commission, Board or Committee to which you are interested in being appointed have you attended in the last year? N/A
16. How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meetings of the body to which you desire appointment? See attached.
17. Why are you interested in appointment to a City Commission, Board, Committee or Task Force?
See attached.
18. What is there specifically in your background, training, education or interests which qualifies you as an appointee? See attached.
19. What do you see as the objectives and goals of the body to which you seek appointment?
See attached.
20. How would you recommend the objectives and goals of the body be changed or augmented?
See attached.
21. How would you help achieve the body's established objectives and goals? See attached.

22. What special qualities can you bring to the body to which you seek appointment? *see attached.*

REMINDER: All information on this application will become a public record and be available for public inspection or duplication as authorized by law.

I hereby certify that the foregoing information is correct to the best of my knowledge

Signature: _____

Date: *January 16, 2013*

You are invited to attach additional pages, enclose a copy of your resume, or submit supplemental information which you feel may assist the City Council in its evaluation of your application.

Submit application(s) and attachments to:

City of Culver City
Attention: City Clerk
9770 Culver Boulevard
Culver City, CA 90232-0507

(310) 253-5851

OPTIONAL

In order to assist the City Council in seeking to balance appointments in terms of geographic location of residence and/or business, ethnicity, gender and age, the following information is desirable but not required for application submission or appointment.

If a City resident, for how long? _____ If a City business owner/operator, for how long? _____

5/98:jhe

Question 16: How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meeting of the body to which you desire appointment?

As this is a new committee, it is difficult to estimate the required time needed to digest the reports. I intend to spend the time needed to digest and understand the reports. Having said that, I would not be surprised if I needed to spend 20 hours or more per month reviewing the necessary documents.

Question 17: Why are you interested in appointment to a City Commission, Board, Committee or Task Force?

I have been a resident of Culver City for some 30 years now. In that time period I have seen Culver City transform itself from a city people may have heard of, into a vibrant cultural hub in Los Angeles. Whenever friends and family come to visit I make it a point to bring them to Downtown to show them the difference that a little love, dedication, and focus can make for a city. I am proud of how Culver City has developed and with the recent ending of the Redevelopment Agencies I want to be part of the process to keep our wonderful city vibrant and relevant.

Question 18: What is there specifically in your background, training, education, or interests which qualifies you as an appointee?

In Law School at USC I took an interest in Local Government law, and in some of our classes we grappled with the issues of Proposition 13 and alternative ways cities have been forced to raise revenues. My background in Law will give the committee another perspective on the policy issues behind the disbursement of funds.

Question 19: What do you see as the objectives and goals of the body to which you seek appointment?

This Committee was formed to oversee Measure Y funds. Measure Y funds will be used to ensure that essential services remain intact and maintain the high level of service that makes me proud to be a resident of Culver City. The Finance committee will also make recommendations to the City Council on finance-related policies and issues. The goal of the committee will be to balance all the different factors that are important to a successfully functioning city.

Question 20: How would you recommend the objectives and goals of the body be changed or augmented?

Since this is a new Committee it would be premature for me to make any recommendations.

Question 21: How would you help achieve the body's established objectives and goals?

I would help achieve the body's established objectives and goals by thoroughly reviewing the reports provided to the Committee and by attending Committee meetings to provide my feedback, thoughts, and votes.

Question 22: What special qualities can you bring to the body to which you seek appointment?

I will bring my energy and determination to the Committee. My background in Law will allow me to bring a different perspective on the public policy implications of the different decision we will be confronted with. My background in retail politics will allow me to bring coalition-building skills and new ways of framing issues for the City Council and the general public.

From: Michel Chaghouri [REDACTED]
Sent: Wednesday, January 16, 2013 11:34 PM
To: Clerk, City
Subject: Finance Advisory Committee Application
Attachments: Culver City Finance Advisory Committee Application.pdf

To Whom It May Concern:

I am submitting my application to be on the Culver City Finance Advisory Committee. I am applying as a Culver City resident.

Is my PDF acceptable for the submission or would you like a hard copy?

Also are there any additional documents I still need to submit?

Thank you,

Michel Chaghouri



CITY OF CULVER CITY

3770 CULVER BOULEVARD P.O. BOX 507, CULVER CITY, CA. 90232-0507

RECEIVED
2013 JAN 17 PM 12:11

CITY CLERK
CITY OF CULVER CITY

APPLICATION AND BIOGRAPHICAL DATA FOR COMMISSION, BOARD OR ADVISORY COMMITTEE MEMBERSHIP (please type or print)

The information contained on this form is for the use of the City Council in order to fill vacancies on City Commissions, Boards, Advisory Committees or Task Forces. However, all information on this form will become a public record and be available for public inspection or duplication as authorized by law.

Separate applications must be submitted for each body to which application is being made.

General Information

1. Identify the Commission, Advisory Committee or Task Force to which appointment is desired:

FINANCE ADVISORY COMMITTEE

2. If applying for a position on the Landlord/Tenant Mediation Board, indicate whether you are applying as a tenant representative (), landlord representative () or member at-large representative ().

Call the Housing Division at (310) 253-5780 if you have any questions regarding eligibility for Landlord/Tenant Mediation Board positions.

3. Name: Karen Coyle

Telephone: [REDACTED]

Address: [REDACTED]

Zip: [REDACTED]

Business: HEALTH NET

Telephone: 818 646-7880

Address: 21281 Burbank Blvd, B2

Zip: 91367

Woodland Hills, CA

E-mail address: Karen.Coyle@healthnet.com

Answer the following: (Use additional sheets if necessary)

4. Community Service

(List boards, commissions, committees and organizations on which you have served or currently serve; offices held and in what city.)

Culver City Women's Club - PAST Vice President
Culver City Landlord/Tenant Mediation Board - PAST Tenant Rep.
Culver City Historical Society - PAST Parliamentarian

Culver City Employees take pride in effectively providing the highest levels of service to enrich the quality of life for the community by building on our tradition of more than seventy-five years of public service, by our present commitment, and by our dedication to meet the challenges of the future.

FORM 100-100-100-100-100

5. Employment

(Title and duties, current and past.)

HEATH NET - CONSULTANT, ACCOUNT MANAGEMENT
Insurance Industry Since 1988.
Entertainment Industry - Prior

6. Education

(Include professional or vocational licenses and certificates.)

Graduate - BSBA + BSBM, Minor - Health Care Marketing
Licensed Life Agent
Health Insurance Associate (HIA)
Associate Life / HEALTH Claims (ALHC)

Personal

7. Are you a U.S. citizen?

YES ☒ NO ☐

8. Are you registered to vote in Culver City?

YES ☒ NO ☐

9. Have you ever been convicted, fined, imprisoned, or placed on probation for a felony or for a misdemeanor involving fraud?

YES ☐ NO ☒

10. Have you ever worked for the City of Culver City? (If yes, list dates and names of departments.)

YES ☐ NO ☒

11. Are you related to any current City employees or appointees of the City of Culver City? (If yes, indicate name and relationship.)

YES ☐ NO ☒

12. Are you aware that financial disclosure may be required annually? (e.g. sources of income, loans and gifts, investments, interests in real property.)

YES ☒ NO ☐

13. Rules or law and ethics prohibit members from participating in and voting on matters in which they may have a direct or indirect financial interest. Are you aware of any potential conflicts of interest which may develop from your occupation or financial holdings in relation to your responsibilities as a member of the body to which you seek appointment? (If yes, please indicate any potential conflicts.)

YES ☐ NO ☒

14. Have there been, or are there now, any business circumstances which

YES ☐ NO ☒

might reflect adversely on the propriety of your serving as a member of any body to which you might be appointed?

15. How many meetings of the Commission, Board or Committee to which you are interested in being appointed have you attended in the last year? 0
16. How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meetings of the body to which you desire appointment?

The Finance Advisory Committee can be a key focus for me and I am able to devote the needed time to prepare & PARTICIPATE

17. Why are you interested in appointment to a City Commission, Board, Committee or Task Force?

I am keenly interested in how cities run and for the betterment / best outcome for Culver City. I would like to play an advisory part in one of the key aspects of Culver City — Money

18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?

I manage a \$78 million dollar book of business for Health Net and have been for the past 17 years. This can entail: Forecasting, Negotiations, working with Fortune 500 Companies & Unions.

19. What do you see as the objectives and goals of the body to which you seek appointment?

To cross check and advise on city dollars to obtain the best ROI.

20. How would you recommend the objectives and goals of the body be changed or augmented?

Since this is a new Committee there is not enough data to address this question.

21. How would you help achieve the body's established objectives and goals?

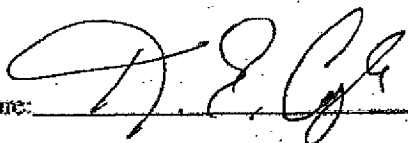
To be a neutral, objective, fact based Advisor to the City Council. A Trusted Advisor.

22. What special qualities can you bring to the body to which you seek appointment?

My years in the business world working with All types of Industries, Unions, Brokers and Members. I have A Multi level perspective that helps me see through the noise + get to the heart of the matter in a clear manner.

REMINDER: All information on this application will become a public record and be available for public inspection or duplication as authorized by law.

I hereby certify that the foregoing information is correct to the best of my knowledge

Signature:  Date: 1/16/13

You are invited to attach additional pages, enclose a copy of your resume, or submit supplemental information which you feel may assist the City Council in its evaluation of your application.

Submit application(s) and attachments to:

City of Culver City
Attention: City Clerk
9770 Culver Boulevard
Culver City, CA 90232-0907

(310) 253-5851

OPTIONAL

In order to assist the City Council in seeking to balance appointments in terms of geographic location of residence and/or business, ethnicity, gender and age, the following information is desirable but not required for application submission or appointment.

If a City resident, for how long? 

If a City business owner/operator, for how long? 

5793:jhe

From: Karen.Coyle@healthnet.com
Sent: Wednesday, January 16, 2013 6:35 PM
To: Clerk, City
Subject: Application for Finance Advisory Committee
Attachments: 20130116182050083.pdf

(See attached file: 20130116182050083.pdf)

Karen E. Coyle, HIA ALHC
Consultant, Account Management, License #0B67117
Health Net of California | 21281 Burbank Blvd., B2, Woodland Hills, CA 91367 | Mailstop:
CA-900-02-05
Phone: (818) 676-7880 | eFax: (866) 687-1078 | Mobile: (818) 825-1349
karen.coyle@healthnet.com | www.healthnet.com

This message, together with any attachments, is intended only for the use of the individual or entity to which it is addressed. It may contain information that is confidential and prohibited from disclosure. If you are not the intended recipient, you are hereby notified that any dissemination or copying of this message or any attachment is strictly prohibited. If you have received this message in error, please notify the original sender immediately by telephone or by return e-mail and delete this message, along with any attachments, from your computer. Thank you.



CITY OF CULVER CITY

9770 CULVER BOULEVARD P.O. BOX 507, CULVER CITY, CA. 90232-0507

RECEIVED

DEC 20 AM 10:31

CITY MANAGER'S OFFICE
CITY OF CULVER CITY

APPLICATION AND BIOGRAPHICAL DATA FOR COMMISSION, BOARD OR ADVISORY COMMITTEE MEMBERSHIP

(please type or print)

The information contained on this form is for the use of the City Council in order to fill vacancies on City Commissions, Boards, Advisory Committees or Task Forces. However, all information on this form will become a public record and be available for public inspection or duplication as authorized by law.

Separate applications must be submitted for each body to which application is being made.

General Information

1. Identify the Commission, Advisory Committee or Task Force to which appointment is desired:

FINANCIAL ADVISORY COMMITTEE

2. If applying for a position on the Landlord/Tenant Mediation Board, indicate whether you are applying as a tenant representative (), landlord representative () or member at-large representative ().

Call the Housing Division at (310) 253-5780 if you have any questions regarding eligibility for Landlord/Tenant Mediation Board positions.

3. Name: PAUL EURLICH Telephone: [REDACTED]

Address: [REDACTED] Zip: [REDACTED]

Business: — Telephone () —

Address: — Zip: —

E-mail address: [REDACTED]

Answer the following: (Use additional sheets if necessary)

4. Community Service

(List boards, commissions, committees and organizations on which you have served or currently serve; offices held and in what city.)

CC Schools: CHAIRMAN EL MANIJO ADVISORY COMMITTEE + LINDA VISTA
ADVISORY COMMITTEE. MEMBER LA BALLEGA CURRICULUM ADVISORY
COMMITTEE.
CITY: 9THS CHAIRMAN - BUILDING & SAFETY APPEAL BOARD.
CHARTER, BOARD, CANDIDATE COMMITTEES

Culver City Employees take pride in effectively providing the highest levels of service to enrich the quality of life for the community by building on our tradition of more than seventy-five years of public service, by our present commitment, and by our dedication to meet the challenges of the future.

PRINTED ON RECYCLED PAPER

5. Employment ISO

(Title and duties, current and past.)

Current: Senior Building & Safety Engineer. Teaching & Mentoring Engineers in Earthquake, Structural, Electrical Hydraulics, Pumps, Alarm Systems, etc

6. Education

(Include professional or vocational licenses and certificates.)

UNDERGRADUATE & POST GRADUATE DEGREES FROM
ILLINOIS INSTITUTE OF TECHNOLOGY AND MASS INST OF TECH:
FIRE PROTECTION ENGINEERING, SAFETY ENGINEERING, INDUSTRIAL
ENGINEERING, NUCLEAR REACTOR SAFETY ENGINEERING

7. Are you a U.S. citizen?

YES X NO

8. Are you registered to vote in Culver City?

YES X NO

9. Have you ever been convicted, fined, imprisoned, or placed on probation for a felony or for a misdemeanor involving fraud?

YES NO X

10. Have you ever worked for the City of Culver City? (If yes, list dates and names of departments.)

YES NO X

11. Are you related to any current City employees or appointees of the City of Culver City? (If yes, indicate name and relationship.)

YES NO X

12. Are you aware that financial disclosure may be required annually? (e.g. sources of income, loans and gifts, investments, interests in real property.)

YES X NO

13. Rules or law and ethics prohibit members from participating in and voting on matters in which they may have a direct or indirect financial interest. Are you aware of any potential conflicts of interest which may develop from your occupation or financial holdings in relation to your responsibilities as a member of the body to which you seek appointment? (If yes, please indicate any potential conflicts.)

YES NO X

14. Have there been, or are there now, any business circumstances which

YES NO X

might reflect adversely on the propriety of your serving as a member of any body to which you might be appointed?

15. How many meetings of the Commission, Board or Committee to which you are interested in being appointed have you attended in the last year? None

16. How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meetings of the body to which you desire appointment?

Whatever it takes. Since the committee has never met, it is hard to answer this.

17. Why are you interested in appointment to a City Commission, Board, Committee or Task Force?

I have studied the City (+ School) Budgets for many years and have spoken my concerns + recommendations to the City Council many times, suggesting fee structures, efficiencies, revenue enhancements, financial goals, priorities, etc.

18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?

Over the years, I have discussed budgets in detail one-on-one with several council members. As Chairman of the Building & Safety Appeal Board for several years, there has never been any threat of legal action against the City. I helped to cool down those who appeal.

19. What do you see as the objectives and goals of the body to which you seek appointment?

1. Full co-operation with the City Council, staff, stakeholders, others on committee.
2. Ability to listen and be respectful
3. Good organization + rules after planetary meeting.
4. Work within the City Charter
5. Enhance Revenue. 6. Review Fee and Tax Structure.
7. Plan short term + long term solutions.

20. How would you recommend the objectives and goals of the body be changed or augmented?

8. Look for efficient government.
9. Maintain Traditional Services
10. Be Aware of the consequences of recommendations
11. Develop reasonable financial goals.
12. Maintain a contingency plan.

21. How would you help achieve the body's established objectives and goals?

13. Build up ALL RESERVES: General, Capital, Workers Comp, PROGRESSIVE MAINTENANCE. 15 PRIORITIES
14. Maintain the Culver City BRAID.

22. What special qualities can you bring to the body to which you seek appointment? *I do*

NOT HAVE A preconceived notions or ideas suggested to the Council or other cities, but is eager to hear other opinions or Alternatives, such as "tax holiday", "tax Forgiveness", the "correct" number of parks, Forestry Officers, business Licenses, Fee for Services, etc.

REMINDER: All information on this application will become a public record and be available for public inspection or duplication as authorized by law.

I hereby certify that the foregoing information is correct to the best of my knowledge

Signature:  Date: 11/27/12

You are invited to attach additional pages, enclose a copy of your resume, or submit supplemental information which you feel may assist the City Council in its evaluation of your application.

Submit application(s) and attachments to: City of Culver City
Attention: City Clerk
9770 Culver Boulevard
Culver City, CA 90232-0507
(310) 253-5851

OPTIONAL

In order to assist the City Council in seeking to balance appointments in terms of geographic location of residence and/or business, ethnicity, gender and age, the following information is desirable but not required for application submission or appointment.

If a City resident, for how long?  If a City business owner/operator, for how long? 


5/98:jhe



RECEIVED

CITY OF CULVER CITY 2013 JAN 17 PM 12:11

9770 CULVER BOULEVARD P.O. BOX 507, CULVER CITY, CA. 90232-0507

CITY CLERK

CITY OF CULVER CITY

APPLICATION AND BIOGRAPHICAL DATA
FOR COMMISSION, BOARD OR ADVISORY COMMITTEE
MEMBERSHIP
(please type or print)

The information contained on this form is for the use of the City Council in order to fill vacancies on City Commissions, Boards, Advisory Committees or Task Forces. However, all information on this form will become a public record and be available for public inspection or duplication as authorized by law.

Separate applications must be submitted for each body to which application is being made.

General Information

1. Identify the Commission, Advisory Committee or Task Force to which appointment is desired:

Finance Advisory Committee

☒ If applying for a position on the Landlord/Tenant Mediation Board, indicate whether you are applying as a tenant representative (), landlord representative () or member at-large representative ().

Call the Housing Division at (310) 253-5780 if you have any questions regarding eligibility for Landlord/Tenant Mediation Board positions.

3. Name: GOREN ERIKSSON Telephone: [REDACTED]
Address: [REDACTED] Zip: [REDACTED]
Business: esi Techtrans Inc Telephone: [REDACTED]
Address: 5161 Overland Ave, CC, CA Zip: 90230
E-mail address: [REDACTED]

Answer the following: (Use additional sheets if necessary)

4. Community Service

(List boards, commissions, committees and organizations on which you have served or currently serve; offices held and in what city.)

ACORN, board member, vuhN closed, CC
Chamber of Commerce, Board member since 2008, chair 2012, CC
Lund University Foundation, chair of the board since 2010, CC
Swedish-American Chamber of Commerce, Los Angeles, Board member 1989-2000
Swedish-American Chamber of Commerce, Washington DC, vice chair 1999

Culver City Employees take pride in effectively providing the highest levels of service to enrich the quality of life for the community by building on our tradition of more than seventy-five years of public service, by our present commitment, and by our dedication to meet the challenges of the future.

metropolice.org

5. Employment

(Title and duties, current and past.)

CFO, EuroVAT Refund Inc, since inception 1993
President, esi Techtrans Inc, since inception 1987

6. Education

(Include professional or vocational licenses and certificates.)

Master of Science, Electronics & Computer Science, Lund University

Personal

7. Are you a U.S. citizen? YES ☒ NO ☐
8. Are you registered to vote in Culver City? YES ☒ NO ☐
9. Have you ever been convicted, fined, imprisoned, or placed on probation for a felony or for a misdemeanor involving fraud? YES ☐ NO ☒
10. Have you ever worked for the City of Culver City? (If yes, list dates and names of departments.) YES ☐ NO ☒
11. Are you related to any current City employees or appointees of the City of Culver City? (If yes, indicate name and relationship.) YES ☐ NO ☒
12. Are you aware that financial disclosure may be required annually? (e.g. sources of income, loans and gifts, investments, interests in real property.) YES ☒ NO ☐
13. Rules or law and ethics prohibit members from participating in and voting on matters in which they may have a direct or indirect financial interest. Are you aware of any potential conflicts of interest which may develop from your occupation or financial holdings in relation to your responsibilities as a member of the body to which you seek appointment? (If yes, please indicate any potential conflicts.) YES ☐ NO ☒
14. Have there been, or are there now, any business circumstances which YES ☐ NO ☒

might reflect adversely on the propriety of your serving as a member of any body to which you might be appointed?

15. How many meetings of the Commission, Board or ~~Committee~~ to which you are interested in being appointed have you attended in the last year? 0

16. How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meetings of the body to which you desire appointment?

I expect to spend a minimum of 15 hours per month.

17. Why are you interested in appointment to a City Commission, Board, Committee or Task Force?

I believe that I can add value to the civic discussion and I have time to volunteer.

18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?

My many years as CFO of a 8 employee company have exposed me to most financial and budget situations. I have also participated in the city's special budget presentations for the last 4 years.

19. What do you see as the objectives and goals of the body to which you seek appointment?

To assist the city council in evaluating expenses and revenues, related policies and laws to advise and make recommendations on financial and fiscal issues.

20. How would you recommend the objectives and goals of the body be changed or augmented?

The current objectives are broad and I would think that the objectives would be refined over the first 1-2 years at the instructions from the city council.

21. How would you help achieve the body's established objectives and goals?

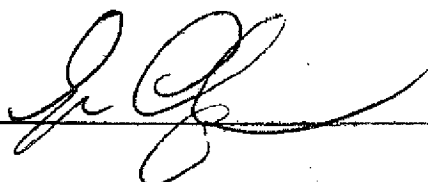
I would work actively on the Committee and in the community to identify and discuss expense/revenue issues so the committee can bring actionable recommendations to the city council.

22. What special qualities can you bring to the body to which you seek appointment?

I am a result oriented consensus builder with over 20 years of financial experience from a small local company. Having been a resident in CC for over 20 years I have my feet solidly planted in the community.

REMINDER: All information on this application will become a public record and be available for public inspection or duplication as authorized by law.

I hereby certify that the foregoing information is correct to the best of my knowledge

Signature:  Date: 1/16/13

You are invited to attach additional pages, enclose a copy of your resume, or submit supplemental information which you feel may assist the City Council in its evaluation of your application.

Submit application(s) and attachments to: City of Culver City
Attention: City Clerk
9770 Culver Boulevard
Culver City, CA 90232-0507
(310) 253-5851

OPTIONAL

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If a City resident, for how long? 

If a City business owner/operator, for how long? 

5/98:jhs

Green, Jeremy

From: ge@esitechtrans.com
Sent: Wednesday, January 16, 2013 7:18 PM
To: Clerk, City
Subject: Application for FAC consideration
Attachments: FAC application Goran Eriksson.pdf

Importance: High

Dear Sir,

Please find my application to the Finance Advisory Committee enclosed in a pdf file.

Best regards,

Göran Eriksson

Göran Eriksson
esi Techtrans, Inc.
5161 Overland Avenue
Culver City, CA 90230
USA
Phone: +1 310 841 0481
Fax: +1 310 841 0672
US Cell: +1 310 753 3565
Europe Cell: +46 707 46 37 94
e-mail: ge@esitechtrans.com
visit us: www.esitechtrans.com



RECEIVED

CITY OF CULVER CITY JAN 17 PM 12:10

1770 CULVER BOULEVARD P.O. BOX 507, CULVER CITY, CA. 90232-0507

CITY OF CULVER CITY

**APPLICATION AND BIOGRAPHICAL DATA
FOR COMMISSION, BOARD OR ADVISORY COMMITTEE
MEMBERSHIP**

(please type or print)

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General Information

1. Identify the Commission, Advisory Committee or Task Force to which appointment is desired:

Finance Advisory Committee

2. If applying for a position on the Landlord/Tenant Mediation Board, indicate whether you are applying as a tenant representative (), landlord representative () or member at-large representative ().

N/A

Call the Housing Division at (310) 253-5780 if you have any questions regarding eligibility for Landlord/Tenant Mediation Board positions.

3. Name: Harden "Alex" Fisch Telephone () [REDACTED]

Address: [REDACTED] Zip [REDACTED]

Business: Statman Teister & Holt Professional Corp. Telephone (310) 228-5613

Address: 1901 Avenue of the Stars, 12TH Fl Zip 90067

E-mail address: [REDACTED]

Answer the following: (Use additional sheets if necessary)

4. **Community Service**

(List boards, commissions, committees and organizations on which you have served or currently serve; offices held and in what city.)

Please see attachment.

Culver City Employees take pride in effectively providing the highest levels of service to enrich the quality of life for the community by building on our tradition of more than seventy-five years of public service, by our present commitment, and by our dedication to meet the challenges of the future.

FOURTH EDITION REVISION 1/82

5. Employment

(Title and duties, current and past.)

Please see attachment.

6. Education

(Include professional or vocational licenses and certificates.)

Please see attachment.

Personal

7. Are you a U.S. citizen? YES ☒ NO ☐
8. Are you registered to vote in Culver City? YES ☒ NO ☐
9. Have you ever been convicted, fined, imprisoned, or placed on probation for a felony or for a misdemeanor involving fraud? YES ☐ NO ☒
10. Have you ever worked for the City of Culver City? (If yes, list dates and names of departments.) YES ☐ NO ☒
11. Are you related to any current City employees or appointees of the City of Culver City? (If yes, indicate name and relationship.) YES ☐ NO ☒
12. Are you aware that financial disclosure may be required annually? (e.g. sources of income, loans and gifts, investments, interests in real property.) YES ☒ NO ☐
13. Rules or law and ethics prohibit members from participating in and voting on matters in which they may have a direct or indirect financial interest. Are you aware of any potential conflicts of interest which may develop from your occupation or financial holdings in relation to your responsibilities as a member of the body to which you seek appointment? (If yes, please indicate any potential conflicts.) YES ☐ NO ☒
14. Have there been, or are there now, any business circumstances which YES ☐ NO ☒

might reflect adversely on the propriety of your serving as a member of any body to which you might be appointed?

15. How many meetings of the Commission, Board or Committee to which you are interested in being appointed have you attended in the last year? N/A
16. How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meetings of the body to which you desire appointment?

Please see attachment.

17. Why are you interested in appointment to a City Commission, Board, Committee or Task Force?

Please see attachment.

18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?

Please see attachment.

19. What do you see as the objectives and goals of the body to which you seek appointment?

Please see attachment.

20. How would you recommend the objectives and goals of the body be changed or augmented?

Please see attachment

21. How would you help achieve the body's established objectives and goals?

Please see attachment.

22. What special qualities can you bring to the body to which you seek appointment?

Please see attachment

REMINDER: All information on this application will become a public record and be available for public inspection or duplication as authorized by law.

I hereby certify that the foregoing information is correct to the best of my knowledge

Signature: _____

Date: _____

January 17, 2013

You are invited to attach additional pages, enclose a copy of your resume, or submit supplemental information which you feel may assist the City Council in its evaluation of your application.

Submit application(s) and attachments to:

City of Culver City
Attention: City Clerk
9770 Culver Boulevard
Culver City, CA 90232-0507

(310) 253-5851

OPTIONAL

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If a City resident, for how long? _____

If a City business owner/operator, for how long? _____

5/9/13 jne

4. Community Service

(List boards, commissions, committees and organizations on which you have served or currently serve; offices held and in what city.)

Institute for Field Research - Board member - 2011 to present

IFR is a non-profit organization that provides top quality field schools at research sites around the world. This year's programs include field programs run by scholars at UCLA, Harvard, University of Michigan, U.C. Berkeley, Connecticut College, and University of Cork. I am a member of the board's finance committee. IFR's board is comprised of academics and business leaders from around the world, but IFR is based in Los Angeles.

Insolvency Law Committee of the Business Law Section of the State Bar of California - Chair of the Legislation Subcommittee - 2009 through 2012

5. Employment

(Title and duties, current and past.)

October 2003 through present - Attorney - Stutman, Treister & Glatt Professional Corporation

I am a corporate bankruptcy attorney. I have been a shareholder of Stutman, Treister & Glatt Professional Corporation since May 2009. Since joining the firm in 2003, I have represented a variety of entities in and out of bankruptcy court.

Relevant to this Application, I have represented municipalities, including the City of Palmdale as a creditor in two chapter 11 reorganizations and Valley Health System, a California healthcare district, as a debtor under chapter 9 of the Bankruptcy Code. These engagements have given me some familiarity with municipal finance in California.

Recently, I represented Didi Hirsch Mental Health Services in its acquisition of a healthcare facility from a chapter 11 debtor; timeshare developer Pacific Monarch Resorts, Inc. and its affiliates in their chapter 11 cases; the owners of a high-end retail property in San Francisco's Union Square in their chapter 11 cases; the court-appointed examiner in the Extended Stay bankruptcy case; Odyssey Marine in its acquisitions of offshore service vessels from chapter 11 debtors in two cases; and the official committee of unsecured creditors and the liquidating trust of Azabu Buildings Co., Ltd.

In 2012, I was named a "Rising Star" in Super Lawyers Magazine, and received a commendation from the County of Los Angeles for "outstanding" commitment to pro bono legal services.

*September 2002 through September 2003 - Judicial Clerk to the Hon. Arthur L. Alarcon
- United States Court of Appeals for the Ninth Circuit*

I analyzed appellate briefs, performed legal research, prepared legal research, and supervised judicial externs to assist Judge Alarcon in the performance of his duties.

May 1997 through July 1999 - University of California at Berkeley Electrical Engineering and Computer Science Department - Payroll Clerk

I processed employment and benefits paperwork and payroll for graduate student instructors, researchers, and professors in an academic department.

*June 1993 through September 1999 - State of California Recreation & Parks Dep't
(Channel Coast and Sonoma Coast Districts) - Ocean Lifeguard*

6. Education

(Include professional or vocational licenses and certificates.)

CA State Bar #223211

University of California at Los Angeles School of Law - J.D. - 2002

Order of the Coif

Emphasis in Business Law (Corporate Finance)

University of California at Berkeley - A.B. - 1997

Honors in Major (Political Economy of Industrialized Societies)

16. How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meetings of the body to which you desire appointment?

I will spend whatever time is necessary to fulfill my duties with the highest level of competency. I would not be surprised if there are periods where that commitment is equivalent to an additional full-time job.

17. Why are you interested in appointment to a City Commission, Board, Committee or Task Force?

I have lived in Culver City since my wife and I bought our house in Rancho Higuera almost 8 years ago. We fell in love with the City immediately and look forward to raising our two children here. At the risk of sounding corny, I hope to retire in Culver City. So, I am keenly interested in the City's continued independence and high level of service, and I have been looking for an

opportunity to help. As a financial lawyer who has represented municipalities, I have the analytical tools and experience to contribute substantially and positively to the Finance Advisory Committee.

18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?

I am an experienced financial lawyer. I am comfortable analyzing financial statements for private entities and have some experience with municipal CAFRs. I have represented municipalities as creditors in chapter 11 cases, and represented a municipality – specifically a local healthcare district – as a debtor in a chapter 9 bankruptcy case.

19. What do you see as the objectives and goals of the body to which you seek appointment?

To advise and make recommendations to the City Council on any and all finance related policies and issues such as audit, budget, debt issuance, and investments

20. How would you recommend the objectives and goals of the body be changed or augmented?

My understanding is that the Committee is new. The Committee's initial emphasis should be to establish its advisory role (and thus its relevance) and develop a collaborative relationship with the City Counsel and existing stakeholders. Accomplishing that should point the way toward the most urgent issues and areas where the Committee is uniquely well-situated to make a positive difference.

21. How would you help achieve the body's established objectives and goals?

My substantive experience will contribute to the competent execution of the Committee's objectives. I can understand the City's financial reporting and budgets and communicate questions and concerns to people, whether they are more or less experienced than I with the City's finances. I also have experience dealing with diverse municipal constituencies in high stress situations.

22. What special qualities can you bring to the body to which you seek appointment?

As evidenced above, my education and experience are particularly well suited to serving on the Finance Advisory Committee. I believe that my temperament is as

well. Working with entities in deep financial distress has taught me important lessons about being calm and considerate when addressing any large entity's financial issues. Every dollar, whether revenue or expense, is likely to be important to some stakeholder. The answers to financial challenges do not lie exclusively in the financial statements. Analysis is just part of a process that also includes quite a bit of listening.

From: Fisch, Alex <AFisch@Stutman.com>
Sent: Thursday, January 17, 2013 10:08 AM
To: Clerk, City
Subject: Finance Advisory Committee Application for Harden "Alex" Fisch
Attachments: Finance Committee Application (final).pdf

Dear Sir or Madam -

I would be very grateful if you would please confirm your receipt of the attached application to serve on the City's Finance Advisory Committee.

Thanks,
Alex

Alex Fisch | Stutman, Treister & Glatt
1901 Avenue of the Stars | 12th Floor | Los Angeles | California | 90067
Phone: 310.228.5613 | Fax: 310.228.5788 | afisch@stutman.com

This Internet e-mail contains confidential information which is intended only for the addressee and which may be privileged under applicable law. Do not read, copy or disseminate it if you are not the addressee. If you have received this message in error, please notify the sender immediately and delete it.
Thank you.



CITY OF CULVER CITY

5770 CULVER BOULEVARD P.O. BOX 507, CULVER CITY, CA. 90232-0507

RECEIVED

2013 JAN 17 PM 1:12

CITY CLERK
CITY OF CULVER CITY

**APPLICATION AND BIOGRAPHICAL DATA
FOR COMMISSION, BOARD OR ADVISORY COMMITTEE
MEMBERSHIP**
(please type or print)

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General Information

1. Identify the Commission, Advisory Committee or Task Force to which appointment is desired:
Finance Advisory Committee
2. If applying for a position on the Landlord/Tenant Mediation Board, indicate whether you are applying as a tenant representative (____), landlord representative (____) or member-at-large representative (____).

Call the Housing Division at (310) 253-5780 if you have any questions regarding eligibility for Landlord/Tenant Mediation Board positions.

3. Name: Wendy Hamill Telephone: [REDACTED]
Address: [REDACTED] Zip: [REDACTED]
Business: N/A Telephone: ()
Address: [REDACTED] Zip: [REDACTED]
E-mail address: [REDACTED]

Answer the following: (Use additional sheets if necessary)

4. Community Service
(List boards, commissions, committees and organizations on which you have served or currently serve; offices held and in what city.)

7/12-present ***Treasurer***, Culver City Middle School PTA
 6/11-present ***Trustee***, Culver City Education Foundation
 7/09-6/11 ***First Vice President***, El Marino Language School PTA
 7/07-6/09 ***Treasurer***, El Marino Language School PTA
 7/03-6/04 ***Co-President***, MOMS Club of Culver City
 7/02-6/03 ***Treasurer***, MOMS Club of Culver City

5. Employment

(Title and duties, current and past.)

2011-present *Financial Consulting*, Various clients, Culver City, CA
2006-present *Owner/Designer*, Baubles and Beads, online jewelry store
1994-2001 *Chief Financial Officer*, Didi Hirsch Community Mental Health Center, Culver City, CA
1992-1993 *Director of Administration*, Inspired Partnerships, Chicago, IL
1986-1992 *Financial Analyst*, Kemper Financial Services, Chicago, IL
See attached resume for additional detail.

6. Education

(Include professional or vocational licenses and certificates.)

M.B.A. Non-profit Management and Finance, Kellogg School of Business, Northwestern University, Evanston, IL, 1991
B.S. Finance/International Business, Miami University, Oxford, OH, 1985

Personal

7. Are you a U.S. citizen? YES ☒ NO ☐
8. Are you registered to vote in Culver City? YES ☒ NO ☐
9. Have you ever been convicted, fined, imprisoned, or placed on probation for a felony or for a misdemeanor involving fraud? YES ☐ NO ☒
10. Have you ever worked for the City of Culver City? (If yes, list dates and names of departments.) YES ☐ NO ☒
11. Are you related to any current City employees or appointees of the City of Culver City? (If yes, indicate name and relationship.) YES ☐ NO ☒
12. Are you aware that financial disclosure may be required annually? (e.g. sources of income, loans and gifts, investments, interests in real property.) YES ☒ NO ☐
13. Rules or law and ethics prohibit members from participating in and voting on matters in which they may have a direct or indirect financial interest. Are you aware of any potential conflicts of interest which may develop from your occupation or financial holdings in relation to your responsibilities as a member of the body to which you seek appointment? (If yes, please indicate any potential conflicts.) YES ☐ NO ☒
14. Have there been, or are there now, any business circumstances which YES ☐ NO ☒

might reflect adversely on the propriety of your serving as a member of any body to which you might be appointed?

15. How many meetings of the Commission, Board or Committee to which you are interested in being appointed have you attended in the last year? 0

16. How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meetings of the body to which you desire appointment?

I anticipate sporadic hours, but am willing to spend whatever time is necessary to fulfill my obligations. I understand that some months may require more and some may require less.

17. Why are you interested in appointment to a City Commission, Board, Committee or Task Force?

Maintaining and strengthening the financial health of our city is vital to keeping Culver City a thriving community. The city budget faces many tough challenges and I see the Financial Advisory Committee as key to assisting city administrators and City Council members in making sound, well researched decisions. My skills and background in private and non-profit roles will be an asset to the Committee and the city. As a local citizen, I care about the survival of our city in these difficult economic times.

18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?

As a former CFO of a large, government-funded organization, I am very familiar with the challenging and complicated budget and planning processes involved with public funds. My background in financial analysis will be a strong asset when looking at the city's budget issues. I have had much experience in weighing tough choices to maximize both financial efficiency and public good. I am an independent thinker, work well with others, and am a team player.

19. What do you see as the objectives and goals of the body to which you seek appointment?

I see the main goals and objectives to be: (1) to review issues as requested that have a financial impact on our city; and (2) to provide analysis and recommendations that city administrators and City Council members can use in their decision making.

20. How would you recommend the objectives and goals of the body be changed or augmented?

I do not have any specific recommendations at this time.

21. How would you help achieve the body's established objectives and goals?

I will give all the attention required to participate in the tasks of the Financial Advisory Committee, and to advise city management and and City Council as requested. I will invest the time necessary to obtain a full understanding of the committee's responsibilities and to fulfill them as a public servant to my community.

22. What special qualities can you bring to the body to which you seek appointment?

I will bring enthusiasm, professionalism and a fresh perspective that will contribute positively to the committee. Additionally, my combined business and non-profit experience and qualifications will add value and diversity to the committee.

REMINDER: All information on this application will become a public record and be available for public inspection or duplication as authorized by law.

I hereby certify that the foregoing information is correct to the best of my knowledge

Signature: Wendy Hamill Date: 1-17-13

You are invited to attach additional pages, enclose a copy of your resume, or submit supplemental information which you feel may assist the City Council in its evaluation of your application.

Submit application(s) and attachments to: City of Culver City
Attention: City Clerk
9770 Culver Boulevard
Culver City, CA 90232-0507

(310) 253-5851

OPTIONAL

In order to assist the City Council in seeking to balance appointments in terms of geographic location of residence and/or business, ethnicity, gender and age, the following information is desirable but not required for application submission or appointment.

If a City resident, for how long? [REDACTED] If a City business owner/operator, for how long?

5/98:jhe

Wendy S. Hamill

HIGHLIGHTS OF QUALIFICATIONS

- Knowledge of and experience in all administrative areas within a non-profit organization, including finance, accounting, budgeting, development, grant writing, communications, data management, compliance reporting, risk management, human resources and facilities management.
- Experienced in managing and tracking multiple funding streams including city, county, and state government agencies, foundation grants, private donors, and client fees.
- Strong experience in working closely with Boards of Directors and all levels of management.
- Excellent written and verbal communication skills.
- Proficient in word processing and spreadsheet applications.
- Intelligent problem solver valued for diplomatic people skills.

PROFESSIONAL EXPERIENCE

2011-present **Financial Consultant**, Hamill Consulting, Culver City, CA

- Provide budgeting, accounting, contract compliance, administrative, and project specific support to non profit clients.

1994-2001 **Chief Financial Officer**, Didi Hirsch Community Mental Health Center, Culver City, CA

- Created agency budgeting and financial reporting documents and procedures as agency revenues grew from \$4 million to \$20 million.
- Developed tools for monitoring productivity in order to maximize available funding.
- Oversaw compliance reporting and audits by government and foundation funding sources.
- Created a comprehensive manager's administrative reference manual encompassing personnel policies and other administrative policies and procedures.
- Managed all administrative areas including human resources and facilities management.

1992-1993 **Director of Administration**, Inspired Partnerships, Chicago, IL

- Managed all fiscal and administrative areas of this start-up non-profit agency.
- Designed and implemented financial tracking and administrative policies and procedures.
- Worked with Executive Director to develop strategies for organization's growth and sustainability.

1986-1992 **Financial Analyst**, Kemper Financial Services, Chicago, IL

- Conducted research on corporations' financial outlook.
- Created financial models and earnings projection spreadsheets.
- Provided written and verbal reports and investment recommendations to Portfolio Managers.

EDUCATION

M.B.A. Non-profit Management and Finance, Kellogg School of Business, Northwestern University, Evanston, IL, 1991

B.S. Finance/International Business, Miami University, Oxford, OH, 1985

RECENT VOLUNTEER EXPERIENCE

- 7/12-present **Treasurer**, Culver City Middle School PTA
- 6/11-present **Trustee**, Culver City Education Foundation
- 7/09-6/11 **First Vice President**, El Marino Language School PTA
- 7/07-6/09 **Treasurer**, El Marino Language School PTA
- 7/03-6/04 **Co-President**, MOMS Club of Culver City
- 7/02-6/03 **Treasurer**, MOMS Club of Culver City



CITY OF CULVER CITY

9776 CULVER BOULEVARD P.O. BOX 507, CULVER CITY, CA. 90232-0507

RECEIVED

2013 JAN -5 PM 2:54

CITY MANAGER'S OFFICE
CITY OF CULVER CITY

APPLICATION AND BIOGRAPHICAL DATA FOR COMMISSION, BOARD OR ADVISORY COMMITTEE MEMBERSHIP (please type or print)

The information contained on this form is for the use of the City Council in order to fill vacancies on City Commissions, Boards, Advisory Committees or Task Forces. However, all information on this form will become a public record and be available for public inspection or duplication as authorized by law.

Separate applications *must* be submitted for each body to which application is being made.

General Information

1. Identify the Commission, Advisory Committee or Task Force to which appointment is desired:

Finance Advisory Committee

2. If applying for a position on the Landlord/Tenant Mediation Board, indicate whether you are applying as a tenant representative (), landlord representative () or member at-large representative ().

Call the Housing Division at (310) 253-5780 if you have any questions regarding eligibility for Landlord/Tenant Mediation Board positions.

3. Name: DAVID Hauptman Telephone: [REDACTED]

Address: [REDACTED] Zip: [REDACTED]

Business: Fold-A-Goal Telephone: 323 734 2507

Address: 4856 W. Jefferson Blvd Zip: 90016

E-mail address: DAVID@Fold-A-Goal.com

Answer the following: (Use additional sheets if necessary)

4. Community Service
(List boards, commissions, committees and organizations on which you have served or currently serve; offices held and in what city.)

Culver City - City Council, Parks & Rec Comm
AYSP, Temple Akiba, Los Angeles Neighborhood Council.

Culver City Employees take pride in effectively providing the highest levels of service to enrich the quality of life for the community by building on our tradition of more than seventy-five years of public service, by our present commitment, and by our dedication to meet the challenges of the future.

STANDARD FORM NO. 100-10

5. Employment

(Title and duties, current and past.)

President of

Fold-A-Gon 1 manufacture
of Sporting Goods

6. Education

(Include professional or vocational licenses and certificates.)

City college of New York

Personal

7. Are you a U.S. citizen?

YES ☒ NO ☐

8. Are you registered to vote in Culver City?

YES ☒ NO ☐

9. Have you ever been convicted, fined, imprisoned, or placed on probation for a felony or for a misdemeanor involving fraud?

YES ☐ NO ☒

10. Have you ever worked for the City of Culver City? (If yes, list dates and names of departments.)

YES ☒ NO ☐

City Council

11. Are you related to any current City employees or appointees of the City of Culver City? (If yes, indicate name and relationship.)

YES ☐ NO ☒

12. Are you aware that financial disclosure may be required annually? (e.g., sources of income, loans and gifts, investments, interests in real property.)

YES ☒ NO ☐

13. Rules or law and ethics prohibit members from participating in and voting on matters in which they may have a direct or indirect financial interest. Are you aware of any potential conflicts of interest which may develop from your occupation or financial holdings in relation to your responsibilities as a member of the body to which you seek appointment? (If yes, please indicate any potential conflicts.)

YES ☐ NO ☒

14. Have there been, or are there now, any business circumstances which

YES ☐ NO ☒

22. What special qualities can you bring to the body to which you seek appointment?

I love living in Culver City and I would do anything to keep it running well

REMINDER: All information on this application will become a public record and be available for public inspection or duplication as authorized by law.

I hereby certify that the foregoing information is correct to the best of my knowledge

Signature: *[Signature]* Date: *1-4-13*

You are invited to attach additional pages, enclose a copy of your resume, or submit supplemental information which you feel may assist the City Council in its evaluation of your application.

Submit application(s) and attachments to:

City of Culver City
Attention: City Clerk
9770 Culver Boulevard
Culver City, CA 90232-0507

(310) 253-5851

OPTIONAL

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If a City resident, for how long? *[Redacted]* If a City business owner/operator, for how long? *[Redacted]*

might reflect adversely on the propriety of your serving as a member of any body to which you might be appointed?

15. How many meetings of the Commission, Board or Committee to which you are interested in being appointed have you attended in the last year? _____
16. How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meetings of the body to which you desire appointment?

30 hours

17. Why are you interested in appointment to a City Commission, Board, Committee or Task Force?

I Believe that my experience in managing corporations & volunteer groups may be helpful.

18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?

see #17

19. What do you see as the objectives and goals of the body to which you seek appointment?

Help identify and implement ways to make our city more financially sound.

20. How would you recommend the objectives and goals of the body be changed or augmented?

21. How would you help achieve the body's established objectives and goals?

I am very good working as a Team



CITY OF CULVER CITY

9770 CULVER BOULEVARD P.O. BOX 507, CULVER CITY, CA. 90230-0507

RECEIVED

2013 JAN 17 PM 12:11

CITY CLERK
CITY OF CULVER CITY

APPLICATION AND BIOGRAPHICAL DATA FOR COMMISSION, BOARD OR ADVISORY COMMITTEE MEMBERSHIP (please type or print)

The information contained on this form is for the use of the City Council in order to fill vacancies on City Commissions, Boards, Advisory Committees or Task Forces. However, all information on this form will become a public record and be available for public inspection or duplication as authorized by law.

Separate applications must be submitted for each body to which application is being made.

General Information

1. Identify the Commission, Advisory Committee or Task Force to which appointment is desired:
Finance Advisory Committee

2. If applying for a position on the Landlord/Tenant Mediation Board, indicate whether you are applying as a tenant representative (), landlord representative () or member-at-large representative ().

Call the Housing Division at (310) 253-5780 if you have any questions regarding eligibility for Landlord/Tenant Mediation Board positions.

3. Name: [REDACTED] Telephone: [REDACTED]
Address: [REDACTED] Zip: [REDACTED]
Business: Richard S. Hibbs, CPA Telephone: () same
Address: same Zip: [REDACTED]
E-mail address: [REDACTED]

Answer the following: (Use additional sheets if necessary)

4. Community Service

(List boards, commissions, committees and organizations on which you have served or currently serve; offices held and in what city.)

Currently: Culver City Education Foundation-Trustee, Culver City Chamber of Commerce Board of Directors, Ballona Creek Renaissance-Treasurer, Ballona Lagoon Marine Preserve-President, Human Interaction Research Institute-CFO, Encino.
Formerly: Culver City Chamber of Commerce Chair-2009, Community Budget Advisory Committee Member-CCUSD, Open Paths Counseling Center-CFO, Culver City.

Culver City Employees take pride in effectively providing the highest levels of service to enrich the quality of life for the community by building on our tradition of more than seventy-five years of public service, by our present commitment, and by our dedication to meet the challenges of the future.

FORM 100-100-00000

5. Employment

(Title and duties, current and past.)

Self-employed, Richard S. Hibbs, CPA

6. Education

(Include professional or vocational licenses and certificates.)

Rider University, Lawrenceville, NJ, B.S.-Accounting

Personal

7. Are you a U.S. citizen? YES X NO
8. Are you registered to vote in Culver City? YES X NO
9. Have you ever been convicted, fined, imprisoned, or placed on probation for a felony or for a misdemeanor involving fraud? YES NO X
10. Have you ever worked for the City of Culver City? (If yes, list dates and names of departments.) YES NO X
11. Are you related to any current City employees or appointees of the City of Culver City? (If yes, indicate name and relationship.) YES NO X
12. Are you aware that financial disclosure may be required annually? (e.g. sources of income, loans and gifts, investments, interests in real property.) YES X NO
13. Rules of law and ethics prohibit members from participating in and voting on matters in which they may have a direct or indirect financial interest. Are you aware of any potential conflicts of interest which may develop from your occupation or financial holdings in relation to your responsibilities as a member of the body to which you seek appointment? (If yes, please indicate any potential conflicts.) YES NO X
14. Have there been, or are there now, any business circumstances which YES NO X

might reflect adversely on the propriety of your serving as a member of any body to which you might be appointed?

15. How many meetings of the Commission, Board or Committee to which you are interested in being appointed have you attended in the last year? _____
16. How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meetings of the body to which you desire appointment?

As much time is necessary to do an excellent job.

17. Why are you interested in appointment to a City Commission, Board, Committee or Task Force?

I believe that the depth of my experience, accounting background, and my knowledge of Culver City make me an ideal candidate for this position.

18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?

Licensed CPA in the State of California. Prior experience with CBAC. Interested in learning more about Culver City and future community service.

19. What do you see as the objectives and goals of the body to which you seek appointment?

Understand the finances of Culver City, the challenges and opportunities facing the city's budget.

20. How would you recommend the objectives and goals of the body be changed or augmented?

None at this time.

21. How would you help achieve the body's established objectives and goals?

Study the current budget. Come prepared to meetings to discuss.

22. What special qualities can you bring to the body to which you seek appointment?

25 year Culver City Resident. Community volunteer. Parent of children in the CC Middle School and high school. Business owner. Plays well with others!

REMINDER: All information on this application will become a public record and be available for public inspection or duplication as authorized by law.

I hereby certify that the foregoing information is correct to the best of my knowledge.

Signature: [Signature] Date: 1/16/13

You are invited to attach additional pages, enclose a copy of your resume, or submit supplemental information which you feel may assist the City Council in its evaluation of your application.

Submit application(s) and attachments to:
City of Culver City
Attention: City Clerk
9770 Culver Boulevard
Culver City, CA 90232-0507
(310) 253-5851

OPTIONAL

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If a City resident, for how long? If a City business owner/operator, for how long?

Year of Birth Ethnicity 5/93:jhe

Green, Jeremy

From: [REDACTED]
Sent: Thursday, January 17, 2013 6:19 AM
To: Clerk, City
Subject: Finance Advisory Committee Application
Attachments: Applicatoin 2013-1-16.pdf

Attached please find my application for the Finance Advisory Committee.

Please let me know if you have any questions.

Thanks,

Rich

Richard S. Hibbs, C.P.A



CITY OF CULVER CITY

9770 CULVER BOULEVARD P.O. BOX 507, CULVER CITY, CA. 90230-0507

RECEIVED

2013 JAN 17 PM 12:11

CITY CLERK
CITY OF CULVER CITY

APPLICATION AND BIOGRAPHICAL DATA FOR COMMISSION, BOARD OR ADVISORY COMMITTEE MEMBERSHIP (please type or print)

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Separate applications must be submitted for each body to which application is being made.

General Information

1. Identify the Commission, Advisory Committee or Task Force to which appointment is desired:
Finance Advisory Committee
2. If applying for a position on the Landlord/Tenant Mediation Board, indicate whether you are applying as a tenant representative (), landlord representative () or member at-large representative ().

Call the Housing Division at (310) 253-5780 if you have any questions regarding eligibility for Landlord/Tenant Mediation Board positions.

3. Name: Alejandro Lara Telephone: [REDACTED]
Address: [REDACTED] Zip: [REDACTED]
Business: _____ Telephone () _____
Address: _____ Zip _____
E-mail address: [REDACTED]

Answer the following: (Use additional sheets if necessary)

4. Community Service

(List boards, commissions, committees and organizations on which you have served or currently serve; offices held and in what city.)

Union Bank, N.A. - Community Advisory Board Member (2010-2012)

Los Angeles Latino International Film Festival (LALIFF) - Board Member (Current)

New Leaders Council, Los Angeles - Fellow (2012)

Culver City Employees take pride in effectively providing the highest levels of service to enrich the quality of life for the community by building on our tradition of more than seventy-five years of public service, by our present commitment, and by our dedication to meet the challenges of the future.

12/20/2012/02/01/2013

5. Employment

(Title and duties, current and past.)

Please see attached resume.

6. Education

(Include professional or vocational licenses and certificates.)

*The Anderson School at UCLA

Master of Business Administration, Finance and Real Estate

*Harvard University, John F. Kennedy School of Government

Master of Public Policy, Economic Development

*University of California, Berkeley

Bachelor of Art, Sociology

Personal

7. Are you a U.S. citizen? YES ^X NO
8. Are you registered to vote in Culver City? YES ^X NO
9. Have you ever been convicted, fined, imprisoned, or placed on probation for a felony or for a misdemeanor involving fraud? YES NO ^X
10. Have you ever worked for the City of Culver City? (If yes, list dates and names of departments.) YES NO ^X
11. Are you related to any current City employees or appointees of the City of Culver City? (If yes, indicate name and relationship.) YES NO ^X
12. Are you aware that financial disclosure may be required annually? (e.g. sources of income, loans and gifts, investments, interests in real property.) YES ^X NO
13. Rules of law and ethics prohibit members from participating in and voting on matters in which they may have a direct or indirect financial interest. Are you aware of any potential conflicts of interest which may develop from your occupation or financial holdings in relation to your responsibilities as a member of the body to which you seek appointment? (If yes, please indicate any potential conflicts.) YES NO ^X
14. Have there been, or are there now, any business circumstances which YES NO ^X

might reflect adversely on the propriety of your serving as a member of any body to which you might be appointed?

15. How many meetings of the Commission, Board or Committee to which you are interested in being appointed have you attended in the last year? N/A

16. How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meetings of the body to which you desire appointment?

I intend to dedicate the necessary time to prepare and attend the meetings.

My intent is to spend the time necessary to be a constructive and valuable member of the Committee. As such I am prepared to spend on average 10 hours per week and more when necessary.

17. Why are you interested in appointment to a City Commission, Board, Committee or Task Force?

I truly like living in Culver City and I believe that it can only get better through engagement. I believe in civic participation and given my professional participation in real estate development that relies heavily on City, State and Federal programs, it has provided me with a perspective that enables me to understand the financial issues Culver City may face. My perspective will be useful since I am approaching this position with a comprehensive finance background and a strong knowledge of policy. I am truly committed to improving Culver City and continuing with the strong foundation already established.

18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?

I have a comprehensive finance background that previously involved working in investment banking. Prior to that I received an MBA from The Anderson School at UCLA with a concentration in Finance. Throughout my career I have been involved with real estate developments involving various publicly funded programs. I developed an appreciation of these programs when I studied public policy at Harvard University's JFK School of Government where I studied various topics from affordable housing to planning and budgeting. My vast finance experience will be particularly relevant to the Finance Advisory Committee.

19. What do you see as the objectives and goals of the body to which you seek appointment?

The objectives of this Committee are to advise the Council and other City leaders on any financial issues or potential issues facing the City and helping our leaders plan for the City's future success. As demonstrated by the past several years, revenues are at times unpredictable and can drop off dramatically. The goal of this Committee is to help City Leaders better prepare for these instances by helping identify the best approach that takes into account the priorities of the City's leaders and residents while fully accounting for the costs and benefits while determining how these activities will be paid.

20. How would you recommend the objectives and goals of the body be changed or augmented?

It is premature to offer any recommendations regarding changes to the objectives and goals at this time, rather I believe this Committee will evolve over time after the first meetings. I will offer any changes along the way as I observe how the Committee functions and interacts with the City's leaders.

21. How would you help achieve the body's established objectives and goals?

I will help the Committee achieve its goals by fully analyzing all of the issues or questions put before the Committee. I believe that careful financial analysis that takes into account the priorities of the various constituencies will lead to the optimal decision for the City, its leaders, the residents and business owners. Once a recommendation is made by the Committee I will be more that willing to seek the input of the various entities that such a decision will impact. I am a true believer in civic engagement by all and seeking the input of others is always the best approach.

22. What special qualities can you bring to the body to which you seek appointment?

As a real estate professional with experience in the for-profit, non-profit and government sector, I have a fairly informed perspective from many different sectors. My professional background along with my educational background in real estate, finance and policy provide me with a wealth of knowledge that directly applies to being on the Committee.

REMINDER: All information on this application will become a public record and be available for public inspection or duplication as authorized by law.

I hereby certify that the foregoing information is correct to the best of my knowledge

Signature: _____

January 6, 2013

Date: _____

You are invited to attach additional pages, enclose a copy of your resume, or submit supplemental information which you feel may assist the City Council in its evaluation of your application.

Submit application(s) and attachments to:

City of Culver City
Attention: City Clerk
9770 Culver Boulevard
Culver City, CA 90232-0507

(310) 253-5851

OPTIONAL

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If a City resident, for how long? _____

If a City business owner/operator, for how long? _____

5/98:jhe

Alejandro Lara

SUMMARY OF QUALIFICATIONS

- Nearly 12 years of finance experience including the merger and acquisition of multibillion dollar companies to community economic development such as multifamily affordable housing and single family housing acquisition, rehabilitation and disposition using complex government programs.
- Ability to structure and evaluate complex real estate transactions with multiple financing sources.
- Managed real estate developments during all phases from sourcing the site, entitlements, construction supervision and closing on numerous financing sources including tax credits, conventional and government financing.
- Previous experience in Fortune 500 corporate environments with exposure to strategic long range planning and corporate best practices.

PROFESSIONAL EXPERIENCE

NEW ECONOMICS FOR WOMEN (NEW)

Los Angeles, CA

Director of Real Estate Development – Non-profit Community Development Corporation 2009 - Present

- Wrote NEW's application for the Neighborhood Stabilization Program 2 (NSP2) that was eventually part of a consortium application that received \$137 million. Designed NEW's NSP2 program including writing all of the policies and procedures, established loan/investment committee and underwriting requirements. Responsible for managing the implementation of the program with four direct reports, 10 indirect reports and numerous consultants. Oversee all compliance matters including audits. Completed the first government audits with no major findings. The NSP2 program is meeting all expenditure and residential unit production requirements while maximizing program income. NEW's program has been recognized among the most successful in meeting all national objectives.
- Work with the Board of Directors and Executive Director in establishing and implementing multifamily development strategy and developing partnerships and joint ventures with potential partners and funders.
- Oversee all real estate activity including identifying potential real estate development opportunities, negotiating the acquisition of properties and securing financing from local, state agencies, tax credit investors and lenders.
- Recently funded five bridge loans totaling \$10 million that will eventually lead to the development of over 500 units of affordable housing.
- Finalizing three sizeable transactions that will double the size of the housing portfolio.
- Secured the financing for a multifamily housing project that was stalled for seven years by restructuring the financing and securing a tax credit investor in one of the most challenging markets.

AVALON RESIDENTIAL, LLC

Los Angeles, CA

Co-Founder – Affordable Housing Development and Consulting Company

2007 - 2009

- Formed a company focusing on inner-city and rural housing developments including new construction and acquisition/rehabilitation of properties using various sources of financing including tax-exempt bonds, low income housing tax credits, and gap financing from local housing agencies.
- Obtained financing commitments for two developments from two local agencies that were eventually sold to investors.

HOULIHAN LOKEY HOWARD & ZUKIN

Los Angeles, CA

Associate – Investment Banking

2004 - 2007

- Prepared complex financial models, presentations and real estate valuations incorporating direct capitalization, discounted cash flows, market multiples approach and comparable transactions approaches.
- Involved in multiple mergers and acquisitions, strategic alternative assessments, numerous valuations (entity-level and asset-level) and fairness opinions.
- Sold three companies totaling \$665 million and wrote five fairness opinions for transactions in excess of \$15 billion.

PROFESSIONAL EXPERIENCE (CONTINUED)

GENERAL ELECTRIC COMPANY

San Francisco, CA

Summer Associate – Corporate Financial Services, Global Sponsors Finance Group

Summer 2003

- Screened offering memorandums submitted by private equity groups, analyzed investment opportunities, conducted extensive industry research and discussed major issues with equity sponsors and senior management.
- Drafted and prepared pitches to senior underwriters summarizing the investment opportunities, major due diligence items, and financial structure of the transactions to determine debt capacity and terms of senior credit facilities.

INTEL CORPORATION

Santa Clara, CA

Senior Financial Analyst – Materials Finance Group

2000 – 2002

- Supported a \$250 million procurement program of memory chips that generated over \$550 million in revenue per year.
- Developed “should cost models” for use in negotiations with vendors and benchmarking industry analysis. Financial model led to \$50 million in negotiated savings.
- Received The Materials Group Excellence Award for Outstanding Cost Reductions in 2001.

CAPITAL VISION EQUITIES

Los Angeles, CA

Chief Financial Analyst – Real Estate Development and Consulting Group

1998 – 2000

- Developed financial models used to evaluate all proposed real estate transactions and developments.
- Sole person conducting all financial analyses used in making investment decisions by the company and used for underwriting by lenders and tax credit equity investors.
- Structured over 15 successful tax credit developments totaling over \$250 million in development costs.

CORRIDOR ECONOMIC DEVELOPMENT CORPORATION (CEDC)

Los Angeles, CA

Project Manager – Non-profit Community Development Corporation

1996–1997

- Worked on all aspects of developing a tax credit project such as: identifying the site, negotiating the acquisition, obtaining the necessary entitlements, working with the architect on the design, supervising the contractor during construction and closing of the transaction with lenders and equity investors.
- Structured CEDC's first multi-property scattered sites development that received tax credits and financing from the City of Los Angeles. The project involved three separate properties that required substantial rehabilitation and reconfiguration of the units.

EDUCATION

THE ANDERSON SCHOOL AT UCLA

Los Angeles, CA

Master of Business Administration, Finance and Real Estate

2004

- Honors: Robert Toigo Fellowship, Dean's Fellowship and NSHMBA-HSF Scholarship

HARVARD UNIVERSITY, JOHN F. KENNEDY SCHOOL OF GOVERNMENT

Cambridge, MA

Master of Public Policy, Economic Development

1996

- Honors: National Woodrow Wilson Fellow

UNIVERSITY OF CALIFORNIA, BERKELEY

Berkeley, CA

Bachelor of Art, Sociology

1994

- Honors: Graduated with High Honors and Distinction in General Scholarship, Dean's List Multiple Semesters

CURRENT BOARDS

UNION BANK, N.A.

Los Angeles, CA

Community Advisory Board, Chair

2010 – Present

LOS ANGELES LATINO INTERNATIONAL FILM FESTIVAL (LALIFF)

Los Angeles, CA

Executive Committee, Treasurer

2010 – Present

PERSONAL

- Fluent in Spanish
- Enjoy cycling throughout Southern California

[REDACTED]

From: Alejandro Lara [REDACTED]
Sent: Wednesday, January 16, 2013 12:05 PM
To: Clerk, City
Cc: Alejandro Lara
Subject: Application for Finance Advisory Committee
Attachments: Alejandro Lara Finance Advisory.pdf

To Whom It May Concern:

Please accept the following application for consideration for the Finance Advisory Committee.

Kindest regards,

Alejandro Lara
[REDACTED]



CITY OF CULVER CITY

9770 CULVER BOULEVARD P.O. BOX 507, CULVER CITY, CA 90230

RECEIVED

2013 JAN 17 PM 12:10

CITY CLERK

CITY OF CULVER CITY

APPLICATION AND BIOGRAPHICAL DATA FOR COMMISSION, BOARD OR ADVISORY COMMITTEE MEMBERSHIP

The information contained on this form is for the use of the City Council in order to fill vacancies on City Commissions, Boards, Advisory Committees or Task Forces. However all information on this form will become a public record and be available for public inspection or duplication as, authorized by law.

Separate applications *must* be submitted for each body to which application is being made.

General Information

1. Identify the Commission, Advisory Committee or Task Force to which appointment is desired;

Finance Advisory Committee

2. If applying for a position on the Landlord/Tenant Mediation Board, indicate whether you are applying as a tenant representative () landlord representative () or member at-large representative ().

Call the Housing Division at (310) 253-5780 if you have any questions regarding eligibility for Landlord/Tenant Mediation Board Positions.

3. Name: Stephen Murray Telephone: ()

Address: Zip:

Business: Sunstruction, Inc Telephone: (424) 258-0274

Address: (same as above) Zip: 90230

E-mail address: stephen@sunstruction.com

Answer the following: (Use additional sheets if necessary)

4. Community Service
(List boards, commissions, committees and organizations on which you have served or currently serve; offices held and in what city.)

Member- PMI, Member- BPI, Founder- Baldwin Hills Oil Watch

Culver City employees take pride in effectively providing the highest levels of service to enrich the quality of life for the community by building on our tradition of more than seventy-five years of public service, by our present commitment, and by our dedication to meet the challenges of the future.

5. Employment
(Title and duties current and past.)

- SUNSTRUCTION, Inc - Officer; Manage operations of energy consulting firm.
- 2POUND – Consultant; Provide IT project management, data-driven analysis and media production services.
- ELECTRONIC ARTS – Producer; Managed \$38MM product portfolio.

6. Education
(Include professional or vocational licenses and certificates.)

- POST-GRADUATE DIPLOMA: International Business
- POST-GRADUATE CERTIFICATES: Project Mgmt, Software Engineering & Mgmt
- BS / Psychology BS / Management Information Systems
- CERTIFICATIONS: PMI / Project Management Professional (PMP), A+, MCP

Personal

7. Are you a U.S. Citizen? YES X NO
8. Are you registered to vote in Culver City? YES X NO
9. Have you ever been convicted, fined, imprisoned, or placed on probation for a felony or for a misdemeanor involving fraud? YES NO X
10. Have you ever worked for the City of Culver City? (If yes, list dates and names of departments.) YES NO X
11. Are you related to any current City employees or appointees of the City of Culver City? (If yes, indicate name and relationship.) YES NO X
12. Are you aware that financial disclosure may be required annually? (e.g. sources of income, loans and gifts, investments, interests in real property.) YES X NO
13. Rules or law and ethics prohibit members from participating in and voting on matters in which they may have a direct or indirect financial interest. Are you aware of any potential conflicts of interest which may develop from your occupation or financial holdings in relation to your responsibilities as a member of the body to which you seek appointment? (If yes, please indicate any potential conflicts.) YES NO X
14. Have there been or are there now, any business circumstances which might reflect adversely on the propriety of your serving as member of any body to which you might be appointed? YES NO X

15. How many meetings of the Commission, Board or Committee to which you are interested in being appointed have you attended in the last year?

N/A

16. How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meetings of the body to which you desire appointment?

Being self-employed allows me to be flexible enough to allow a strong commitment. I will work to the needs of the committee and until a reasonable assurance of completeness can be drawn and we meet our goals.

17. Why are you interested in appointment to a City Commission, Board, Committee or Task Force?

I want to help in effort to bring about financial sustainability to Culver City. As a resident of the City, with a family and business here, I want the best for the City. It is a challenge to maintain the quality of life we expect amidst the financial forces. Through my modest contribution I would like to help find means to further enrich our quality of life.

18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?

My history of successfully managing large and small-scale projects, creating financial proposals, establishing metrics, controls and performing cost-benefits analysis all can provide insight and experience to the committees tasks. I'm sure my college courses in accounting and finance also fulfill part of the requisite training.

19. What do you see as the objectives and goals of the body to which you seek appointment?

The primary objective is to monitor and report on efficacy and impact of Measure Y. The secondary objectives would be to help facilitate budget transparency, pursue revenue stream enhancements, increase the efficiency in which the City's money is used with the overall goal to maintain the City's quality of life.

20. How would you recommend the objectives and goals of the body be changed or augmented?

The City's financial needs will change over time and the committee could potentially augment City staff efforts to meet these needs. The Advisory Committee could also be a resource for the community, Council and City departments. Further it could be given the goal to continually add value while minimizing its impact to external resources, and dissolved when it no longer can.

21. How would you help achieve the body's established objectives and goals?

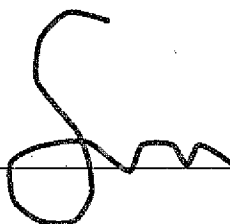
I would be an active contributor to the commission, work with each member to build consensus. I will bring exceptional analytical and creative skills to help meet the commissions objective.

22. What special qualities can you bring to the body to which you seek appointment?

I have a passion for finding efficiencies and bringing effective solutions to both process and result. I'm both a team player who builds rapport and a self-driven individual with a healthy professional skepticism and strong ethical framework towards work.

REMINDER: All information on this application will become a public record and be available for public inspection or duplication as authorized by law.

I hereby certify that the foregoing is true and correct to the best of my knowledge.

Signature:  _____

Date: 1/16/2013

You are invited to attach additional pages, enclose a copy of your resume, or submit supplemental information which you feel may assist the City Council in its evaluation of your application.

Submit application(s) and attachments to:

City of Culver City
Attention: City Clerk
9770 Culver Boulevard
Culver City, CA 90232-0507

(310) 253-5851

OPTIONAL

In order to assist the City Council in seeking to balance appointments in terms of geographic location of residence and/or business, ethnicity, gender and age, the following information is desirable but not required for application submission or appointment.

If a City resident, for how long? If a City business owner/operator, for how long?



5/98:jhe rev1/13:stm

From: Stephen Murray <stephen@sunstruction.com>
Sent: Thursday, January 17, 2013 8:45 AM
To: Clerk, City
Subject: application for Finance Advisory Committee
Attachments: Application_StephenMurray_FinanceAdvisoryCommittee.pdf

Please find attached my application for the newly formed Finance Advisory Committee. Please call or email with any questions.

Thanks, good luck and have a nice day.

—
Stephen Murray

stephen@sunstruction.com



CITY OF CULVER CITY

9770 CULVER BOULEVARD P.O. BOX 507, CULVER CITY, CA. 90232-0507

RECEIVED

2013 89

JAN -3 AM 11:49

CITY CLERK

CITY OF CULVER CITY

17

APPLICATION AND BIOGRAPHICAL DATA FOR COMMISSION, BOARD OR ADVISORY COMMITTEE MEMBERSHIP (please type or print)

The information contained on this form is for the use of the City Council in order to fill vacancies on City Commissions, Boards, Advisory Committees or Task Forces. However, all information on this form will become a public record and be available for public inspection or duplication as authorized by law.

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General Information

1. Identify the Commission, Advisory Committee or Task Force to which appointment is desired:

FINANCE ADVISORY COMMITTEE

2. If applying for a position on the Landlord/Tenant Mediation Board, indicate whether you are applying as a tenant representative (), landlord representative () or member at-large representative ().

Call the Housing Division at (310) 253-5780 if you have any questions regarding eligibility for Landlord/Tenant Mediation Board positions.

3. Name: STEVE REITZFELD Telephone () [REDACTED]

Address: [REDACTED] Zip [REDACTED]

Business: Telephone ()

Address: Zip

E-mail address: [REDACTED]

Answer the following: (Use additional sheets if necessary)

4. Community Service

(List boards, commissions, committees and organizations on which you have served or currently serve; offices held and in what city.)

LANDLORD/TENANT MEDIATION BOARD
CHAIR-CULVER CITY, DIRECTOR/TREASURER CULVER CREST
NEIGHBORHOOD ASSOCIATION (CCNA), CHAIR-AMERICAN RED
CROSS - WEST DISTRICT - INCLUDES CULVER CITY.

Page 2 of Application D.A.T (DISASTER ACTION TEAM) LEADER-AMERICAN
RED CROSS. LOGISTIC CHAIR-AMERICAN RED CROSS. MEDIATOR-
SUPERIOR COURT OF CALIFORNIA - OVER 50 CASES.

5. Employment

(Title and duties, current and past.) REITZFELD & ASSOC. REAL ESTATE (OWNER)
SENIOR BUDGET ANALYSIS FOR THE UNITED STATES NAVY
(GOVERNMENTAL ACCOUNTING)
BUDGET/ACCOUNTING MANAGER FOR HUGHES HELICOPTER
IN CULVER CITY FOR OVER TEN YEARS (GOVERNMENTAL
ACCOUNTING)

6. Education

(Include professional or vocational licenses and certificates.)

VENICE HIGH SCHOOL

SANTA MONICA COLLEGE - AA BUSINESS

CAL STATE - NORTHRIDGE - CSUN - BS - ACCOUNTING

REAL ESTATE BROKER LICENSE

L.A. COUNTY BAR ASSOC. DISPUTE RESOLUTION
SERVICES - CERT OF COMPLETION.

Personal

7. Are you a U.S. citizen?

YES X NO

8. Are you registered to vote in Culver City?

YES X NO

9. Have you ever been convicted, fined, imprisoned, or placed on
probation for a felony or for a misdemeanor involving fraud?

YES NO X

10. Have you ever worked for the City of Culver City? (If yes, list dates and
names of departments.)

YES NO X

11. Are you related to any current City employees or appointees of the City
of Culver City? (If yes, indicate name and relationship.)

YES NO X

12. Are you aware that financial disclosure may be required annually?
(e.g. sources of income, loans and gifts, investments, interests in real
property.)

YES X NO

13. Rules or law and ethics prohibit members from participating in and
voting on matters in which they may have a direct or indirect financial
interest. Are you aware of any potential conflicts of interest which may
develop from your occupation or financial holdings in relation to your
responsibilities as a member of the body to which you seek appointment?
(If yes, please indicate any potential conflicts.)

YES NO X

14. Have there been, or are there now, any business circumstances which

YES NO X

might reflect adversely on the propriety of your serving as a member of any body to which you might be appointed?

15. How many meetings of the Commission, Board or Committee to which you are interested in being appointed have you attended in the last year? N/A

16. How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meetings of the body to which you desire appointment?

WHAT EVER IS NEEDED.

17. Why are you interested in appointment to a City Commission, Board, Committee or Task Force?

I WILL ENJOY IT.

GIVING BACK.

FOR THE BIG MONEY

18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?

SEE ATTACHED E-MAIL

I BELIEVE I WILL BE AN ASSET IN ANY FINANCIAL MATTER THAT THE CITY COUNCIL SEEKS ADVICE ON.

19. What do you see as the objectives and goals of the body to which you seek appointment?

TO ADVISE AND MAKE RECOMMENDATIONS TO THE CITY COUNCIL ON FINANCE-RELATED POLICIES AND ISSUES.

20. How would you recommend the objectives and goals of the body be changed or augmented?

N/A.

21. How would you help achieve the body's established objectives and goals?

N/A.

22. What special qualities can you bring to the body to which you seek appointment?

SEE ATTACHED E-MAIL

REMINDER: All information on this application will become a public record and be available for public inspection or duplication as authorized by law.

I hereby certify that the foregoing information is correct to the best of my knowledge

Signature: _____

SK R [Signature]

Date: _____

12-23-2012

You are invited to attach additional pages, enclose a copy of your resume, or submit supplemental information which you feel may assist the City Council in its evaluation of your application.

Submit application(s) and attachments to:

City of Culver City
Attention: City Clerk
9770 Culver Boulevard
Culver City, CA 90232-0507

(310) 253-5851

OPTIONAL

In order to assist the City Council in seeking to balance appointments in terms of geographic location of residence and/or business, ethnicity, gender and age, the following information is desirable but not required for application submission or appointment.

If a City resident, for how long?

If a City business owner/operator, for how long?


5/98:jhe

Subj: **Email from City Website: Finance Advisory Committee**
Date: 10/29/2012 3:18:16 P.M. Pacific Daylight Time
From: [REDACTED]
To: andrew.weissman@culvercity.org
CC: [REDACTED]
Email message from the City's Website from:

Steve Reitzfeld

Email:

Congratulations on the approval of the Finance Advisory Committee. I have been offering my financial services to the City Council for over six years. I have a degree in accounting from Cal State University of Northridge (CSUN). I held the position of Senior Budget Analysis for the United States Navy (governmental accounting) and the Budget/Accounting Manager for Hughes Helicopter in Culver City for over ten years (governmental accounting). I have also sold Real Estate in Culver City for over twenty five years. I am the Treasurer and one of the original Directors of the Culver Crest Neighborhood Association (CCNA). For ten out of the last twelve years I have been the Chair of the Landlord-Tenant Mediation Board for Culver City. My Family and I have been residents of Culver City since 1998. I believe I will be an asset in any financial matter that the City Council seeks advice on. I am asking for your support of an appointment to the Finance Advisory Committee. Friend of Measure Y and was a friend to your campaign, Steve Reitzfeld [REDACTED] I will submit a full application when available



CITY OF CULVER CITY

9770 CULVER BOULEVARD P.O. BOX 507, CULVER CITY, CA. 90232-0507

CITY MANAGER'S OFFICE
CITY OF CULVER CITY

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2013 DEC 27 PM 2:29

APPLICATION AND BIOGRAPHICAL DATA FOR COMMISSION, BOARD OR ADVISORY COMMITTEE MEMBERSHIP (please type or print)

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Finance Advisory Committee

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Call the Housing Division at (310) 253-5780 if you have any questions regarding eligibility for Landlord/Tenant Mediation Board positions.

3. Name: Samy Sedarous Rozik Telephone: [REDACTED]

Address: [REDACTED] Zip: [REDACTED]

Business: Mani Brothers real estate Group Telephone (310) 777-5000

Address: 9200 Sunset Blvd. West Hollywood Zip 90069

E-mail address: [REDACTED]

Answer the following: (Use additional sheets if necessary)

4. Community Service

(List boards, commissions, committees and organizations on which you have served or currently serve; offices held and in what city.)

Culver City Employees take pride in effectively providing the highest levels of service to enrich the quality of life for the community by building on our tradition of more than seventy-five years of public service, by our present commitment, and by our dedication to meet the challenges of the future.

ENCLOSURE

5. Employment

(Title and duties, current and past.)

Auditor, Internal auditor in an real estate company Own 6 first class Commercial Buildings in W. Hollywood, Santa Monica and down town LA - Control, analyze and identify all revenue and expenses for the 6 Buildings garages.

6. Education

(Include professional or vocational licenses and certificates.)

B. of Commerce and Buisness administration

Personal

7. Are you a U.S. citizen? YES ☒ NO ☐
8. Are you registered to vote in Culver City? YES ☒ NO ☐
9. Have you ever been convicted, fined, imprisoned, or placed on probation for a felony or for a misdemeanor involving fraud? YES ☐ NO ☒
10. Have you ever worked for the City of Culver City? (If yes, list dates and names of departments.) YES ☐ NO ☒
11. Are you related to any current City employees or appointees of the City of Culver City? (If yes, indicate name and relationship.) YES ☐ NO ☒
12. Are you aware that financial disclosure may be required annually? (e.g. sources of income, loans and gifts, investments, interests in real property.) YES ☒ NO ☐
13. Rules or law and ethics prohibit members from participating in and voting on matters in which they may have a direct or indirect financial interest. Are you aware of any potential conflicts of interest which may develop from your occupation or financial holdings in relation to your responsibilities as a member of the body to which you seek appointment? (If yes, please indicate any potential conflicts.) YES ☐ NO ☒
14. Have there been, or are there now, any business circumstances which YES ☐ NO ☒

PRINTED ON RECYCLED PAPER

might reflect adversely on the propriety of your serving as a member of any body to which you might be appointed?

15. How many meetings of the Commission, Board or Committee to which you are interested in being appointed have you attended in the last year? 4
16. How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meetings of the body to which you desire appointment?

As much as it need I will be available.

17. Why are you interested in appointment to a City Commission, Board, Committee or Task Force?

I like the City of Culver City and as an American Citizen and Culver City Citizen I'd like to dedicate my time and experience to my community for better.

18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?

strong experience in accounting.

19. What do you see as the objectives and goals of the body to which you seek appointment?

Try to do the best I can to make Culver City one of the top places to visit and enjoy spend good times for families and individuals.

20. How would you recommend the objectives and goals of the body be changed or augmented?

- 1- Make the City much more safe by supporting police force.*
- 2- Work with local Business to make the City of Culver City desirable area for local and visitors*
- 3- Support education, Business and sports.*

21. How would you help achieve the body's established objectives and goals?

study, analyze and come up with proper plan.

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Encourage all City people, races, religions and ethnicities to participate in the local events and welcome everyone in the City.

22. What special qualities can you bring to the body to which you seek appointment?

- 1- Good experience in accounting
- 2- Bilingual
- 3- Father of 2 childrens
- 4- High education
- 5- Good customer service skills.

REMINDER: All information on this application will become a public record and be available for public inspection or duplication as authorized by law.

I hereby certify that the foregoing information is correct to the best of my knowledge.

Signature: Samy Rozik Date: 12-27-12

You are invited to attach additional pages, enclose a copy of your resume, or submit supplemental information which you feel may assist the City Council in its evaluation of your application.

Submit application(s) and attachments to: City of Culver City
Attention: City Clerk
9770 Culver Boulevard
Culver City, CA 90232-0507
(310) 253-5851

OPTIONAL

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If a City resident, for how long? _____ If a City business owner/operator, for how long? _____

Year of Birth _____ Male _____ Female _____ Ethnicity _____

SP92/jhe

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CITY OF CULVER CITY

9270 CULVER BOULEVARD P.O. BOX 507, CULVER CITY, CA. 90232-0507

RECEIVED

2013 JAN 10 PM 5:30

CITY MANAGER'S OFFICE
CITY OF CULVER CITY

APPLICATION AND BIOGRAPHICAL DATA FOR COMMISSION, BOARD OR ADVISORY COMMITTEE MEMBERSHIP (please type or print)

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FINANCE ADVISORY COMMITTEE

2. If applying for a position on the Landlord/Tenant Mediation Board, indicate whether you are applying as a tenant representative (), landlord representative () or member at-large representative ().

Call the Housing Division at (310) 233-5780 if you have any questions regarding eligibility for Landlord/Tenant Mediation Board positions.

3. Name: VIVEK TAUH Telephone: () [REDACTED]
Address: [REDACTED] Zip: [REDACTED]
Business: Spectrum Data Services Telephone: (310) 598-1892
Address: 5127 FAIRBANKS WAY Zip: 90230
E-mail address: [REDACTED]

Answer the following: (Use additional sheets if necessary)

4. Community Service

(List boards, commissions, committees and organizations on which you have served or currently serve; offices held and in what city.)

Culver City Employees take pride in effectively providing the highest levels of service to enrich the quality of life for the community by building on our tradition of more than seventy-five years of public service, by our present commitment, and by our dedication to meet the challenges of the future.

STANDARD FORM NO. 100-108

5. Employment

(Title and duties, current and past.)

Vice President of Financial Modeling

Sunamerica Affordable Housing Partners

Duties: Cash flow projections for over 1000 low income multifamily apartments, Calculation of cash flow allocations for Partnerships

6. Education

(Include professional or vocational licenses and certificates.)

B. Comm Accounting & Finance

Chartered Accountant from Ontario, Canada

Certified Public Accountant (CPA) from California

Personal

7. Are you a U.S. citizen? YES ☒ NO ☐
8. Are you registered to vote in Culver City? YES ☒ NO ☐
9. Have you ever been convicted, fined, imprisoned, or placed on probation for a felony or for a misdemeanor involving fraud? YES ☐ NO ☒
10. Have you ever worked for the City of Culver City? (If yes, list dates and names of departments.) YES ☐ NO ☒
11. Are you related to any current City employees or appointees of the City of Culver City? (If yes, indicate name and relationship.) YES ☐ NO ☒
12. Are you aware that financial disclosure may be required annually? (e.g. sources of income, loans and gifts, investments, interests in real property.) YES ☒ NO ☐
13. Rules or law and ethics prohibit members from participating in and voting on matters in which they may have a direct or indirect financial interest. Are you aware of any potential conflicts of interest which may develop from your occupation or financial holdings in relation to your responsibilities as a member of the body to which you seek appointment? (If yes, please indicate any potential conflicts.) YES ☐ NO ☒
14. Have there been, or are there now, any business circumstances which YES ☐ NO ☒

might reflect adversely on the propriety of your serving as a member of any body to which you might be appointed?

15. How many meetings of the Commission, Board or Committee to which you are interested in being appointed have you attended in the last year? 0

16. How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meetings of the body to which you desire appointment?

10-15 hours / month

17. Why are you interested in appointment to a City Commission, Board, Committee or Task Force?

I have an extensive background in business and finance and an excellent knowledge of accounting, budgeting and general finance. I would like to be more involved with the city finances to help keep taxes low and service quality high.

18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?

CPA with an excellent knowledge of finance.

Public accounting experience with for-profit and non-profit entities.

Quick learner of business and operations.

Owned Culver City business from 2001 through 2008.

19. What do you see as the objectives and goals of the body to which you seek appointment?

Review work of city employees and provide real world experience and insight for the budgeting and spending process. The committee should reflect the thoughts & feelings of Culver City residents.

20. How would you recommend the objectives and goals of the body be changed or augmented?

This is a new committee.

21. How would you help achieve the body's established objectives and goals?

See next page

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I have not yet been informed of the Committee's objectives.

22. What special qualities can you bring to the body to which you seek appointment?

Knowledge of finance & accounting
Knowledge of small business operations
Keen understanding on how to enhance value by
reducing costs and increasing competition

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I hereby certify that the foregoing information is correct to the best of my knowledge

Signature: _____

Date: Jan 10, 2013

You are invited to attach additional pages, enclose a copy of your resume or submit supplemental information which you feel may assist the City Council in its evaluation of your application. ^{Attached}

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Culver City, CA 90232-0507

(310) 253-5851

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If a City resident, for how long? _____

If a City business owner/operator, for how long? _____

5798.jhe

VIVEK K. TAUH, CPA, CA

Voice: 310-772-6730

Email: [REDACTED]

PROFESSIONAL EXPERIENCE

Vice President, Financial Modeling and Special Projects

1997 - Current

AIG SUNAMERICA AFFORDABLE HOUSING PARTNERS

Los Angeles, CA

- Pro-forma cash flows and residual analysis for 1,200 Limited Partnership interests
- Review distributions and fees to partnership agreement covenants
- Develop system to calculate and track the allocation of cash flow through multi-level partnership holding structures
- Design, implement and execute various special reports for CFO
- Monthly reporting for affordable housing partnerships with over 80,000 units
- Supervise and train analysts for databases, spreadsheets and audit reviews
- Tracking and pooling of cash distributions from underperforming partnerships
- Review audits for cash position and development costs; consolidate excess cash
- Data conversion between database tables; data manipulation using custom queries
- Design and provide specifications for receipts / disbursements database

SENIOR CONSULTANT

1993 - 1996

ERNST & YOUNG LLP Kenneth Leventhal Real Estate Group

Los Angeles, CA

- Operating projections for P/L, balance sheet, cash flow and operating ratios
- Pro-forma financials, bank covenant analysis and bond redemption/swap models
- Debt and equity IRR analysis for corporate acquisition financing
- Financial structure integrity testing for cash flows of GNMA MBS derivatives. Developed reports, manual, testing procedures and monthly reporting template.
- Accelerated real estate depreciation (cost segregation)
- Auditing and agreed upon procedures for REITS, commercial and residential developers
- Mortgage abstracting, derived Income Valuation (DIV) calculation and cash flow analysis for RTC and private party performing and non-performing mortgage sales

STAFF ACCOUNTANT

1991 - 1992

COGAN + PARTNERS, Chartered Accountants

Ottawa, Canada

- Assisted in implementation of computer software for accounting working papers
- Responsible for all phases of audits and review engagements
- Spreadsheet analysis of job costing for construction management business

STAFF ACCOUNTANT

1989 - 1990

PRICE WATERHOUSE, Chartered Accountants

Ottawa, Canada

- Audit testing for hospitality, high-tech, non-profit and other industries
- Cash flow projections for consulting division

COMPUTER SKILLS

Superior understanding of information systems and database applications in areas of data gathering, coordination of personnel duties and report design. Exceptional report designing capability. Ability to understand, conceptualize and design financial control systems. Can make informed recommendations for implementation of automated systems.

- | | |
|-----------------------------|--|
| Microsoft Excel | - Spreadsheet design, database functions and macros |
| Microsoft Access database | - Table design, reports, queries, data import/export |
| Programming languages/Other | - Lotus 123, Paradox database, Pascal, BASIC and MUMPS |

EDUCATION

Certified Public Accountant examination

1993

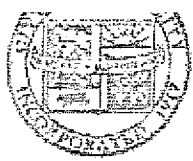
Chartered Accountant - Ontario, Canada

1992

Bachelor of Commerce, University of Saskatchewan

1989

Graduated with distinction majoring in Accounting and Finance



CITY OF CULVER CITY

9770 CULVER BOULEVARD P.O. BOX 507, CULVER CITY, CA. 90232-0507

RECEIVED

20

APPLICATION AND BIOGRAPHICAL DATA FOR COMMISSION, BOARD OR ADVISORY COMMITTEE

MEMBERSHIP

(please type or print)

2013 JAN 15 PM 10:38

CITY OF CULVER CITY

The information contained on this form is for the use of the City Council in order to fill vacancies on City Commissions, Boards, Advisory Committees or Task Forces. However, all information on this form will become a public record and be available for public inspection or duplication as authorized by law.

Separate applications must be submitted for each body to which application is being made.

General Information

1. Identify the Commission, Advisory Committee or Task Force to which appointment is desired:

Finance Advisory Committee

2. If applying for a position on the Landlord/Tenant Mediation Board, indicate whether you are applying as a tenant representative (), landlord representative () or member at-large representative ().

Call the Housing Division at (310) 253-5750 if you have any questions regarding eligibility for Landlord/Tenant Mediation Board positions.

3. Name: Vernon L. Taylor, Jr. Telephone: [REDACTED]

Address: [REDACTED] Zip: [REDACTED]

Business: The Taylor Group Telephone: (323) 375-8496

Address: POB 4986 Culver City Zip: 90231

E-mail address: TheTaylorGroup@hotmail.com

Answer the following: (Use additional sheets if necessary)

4. Community Service

(List boards, commissions, committees and organizations on which you have served or currently serve; offices held and in what city.)

See attached

Item 4. Community Service

Boards:

National Association of Minority Contractors - Southern California – Treasurer – Los Angeles

Local Initiatives Support Corporation – Chairman of Board and Chair of Loan Committee – Los Angeles

Dunbar Economic Development Corporation – Vice President – Los Angeles

Boy Scouts of America Crescent Bay District – Key 3 Executive – Responsible for Westchester to Malibu

Commissions:

City of Glendale Housing Commission – Glendale, Ca

Committees:

City of Culver City - Advisory Committee on Redevelopment (6 years) - Immediate Past Chairman

City of Culver City – Community Development Block Grant Committee – Past Chairman - 3 terms

Pack Committee Member - Pack 18 Culver City

Site Council Member– Culver City Middle School

Site Council Member – El Rincon Elementary – Culver City

Organizations:

Boy Scouts of America – District Commissioner / Troop Committee Chairman

Boy Scouts of America – Den Leader

AMOS Memorial CME Church - Los Angeles – Steward, Church Board

Culver Palms YMCA – Head Basketball Volunteer Coach (7 years)

City of Culver City School District – All Night Grad Party Volunteer - 5 years

Item 5. Employment

Lumas Air, Inc. – Chief Financial Officer – Responsible for analyzing and reviewing financial data, reporting financial performance, preparing budgets, and monitoring expenditures and costs. Required to present information to board of directors at regular intervals. Routinely checks the company's financial health and integrity.

The Taylor Group – President & Founder. Responsible for implementing business plan and providing leadership to the entire operations of the Group.

Wells Fargo – Vice President – Special Programs Administration

Managed national department of 25 employees responsible for evaluating, approving and managing various lending programs.

Washington Mutual – Vice President –Portfolio Management

Washington Mutual – Vice President – Community Lending and Investment

Manager of \$3.0 billion portfolio of bank owned assets including investments and real estate

Home Savings of America –Vice President Major Assets

Responsible for the evaluation, valuation and risk management of all major assets originated by the bank

Department of U.S. Treasury –Office of Thrift Supervision – Bank Examiner

Responsible for the evaluation, analysis and reporting of U.S. financial institutions.

Federal Home Loan Bank of San Francisco – Bank Examiner

Federal Reserve Bank of Chicago – International Supervision and Regulation – International Bank Examination

Item 6. Education

Compliance School – American Bankers Association –Purdue University

Executive Community Lending and Development School – UC Berkeley

Bank Examiner School – Department of U.S. Treasury

Howard University – Washington D.C. – School of Business - International Business and Finance

5. Employment

(Title and duties, current and past.)

See Attachment

6. Education

(Include professional or vocational licenses and certificates.)

See Attachment

Personal

7. Are you a U.S. citizen?

YES ☒ NO ☐

8. Are you registered to vote in Culver City?

YES ☒ NO ☐

9. Have you ever been convicted, fined, imprisoned, or placed on probation for a felony or for a misdemeanor involving fraud?

YES ☐ NO ☒

10. Have you ever worked for the City of Culver City? (If yes, list dates and names of departments.)

YES ☐ NO ☒

11. Are you related to any current City employees or appointees of the City of Culver City? (If yes, indicate name and relationship.)

YES ☐ NO ☒

12. Are you aware that financial disclosure may be required annually? (e.g. sources of income, loans and gifts, investments, interests in real property.)

YES ☒ NO ☐

13. Rules of law and ethics prohibit members from participating in and voting on matters in which they may have a direct or indirect financial interest. Are you aware of any potential conflicts of interest which may develop from your occupation or financial holdings in relation to your responsibilities as a member of the body to which you seek appointment? (If yes, please indicate any potential conflicts.)

YES ☐ NO ☒

14. Have there been, or are there now, any business circumstances which

YES ☐ NO ☒

of any body to which you might be appointed?

15. How many meetings of the Commission, Board or Committee to which you are interested in being appointed have you attended in the last year? N/A

16. How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meetings of the body to which you desire appointment?

(see attachment)

17. Why are you interested in appointment to a City Commission, Board, Committee or Task Force?

(see attachment)

18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?

(see attachment)

19. What do you see as the objectives and goals of the body to which you seek appointment?

(see attachment)

20. How would you recommend the objectives and goals of the body be changed or augmented?

(see attachment)

21. How would you help achieve the body's established objectives and goals?

(see attachment)

As this is a new committee, I am not sure. However, I have diligently served and regularly attended on prior Culver City committees I have served on. I anticipate at least 10 to 20 hours per month

Item 17. Why are you interested in appointment to a City Commission, Board, committee or Task Force?

I simply would like to make myself available to help and assist. I think the City is a great city, but like most cities confronted with doing more with less and meeting expectations of the citizens.

Item 18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?

I have over 27 years of experience in banking and finance. I have been involved in my city in understanding and working to solve issues and problems. I have served on other committees and have been a sought after "thinker" to help address issues.

Item 19. What do you see as the objectives and goals of the body to which you seek appointment?

At this time, a charter for the committee has not been issued or published. Therefore, it would be difficult to presume what the goals and objectives would be. However, I would say most efforts would be focused on evaluating financial issues and providing recommendations to the City Council.

Item 20. How would you recommend the objectives and goals of the body be changed or augmented?

As the committee is being newly formed, the first thing would be to create a Committee Charter. The charter would provide a scope and guidelines on how the committee should operate, as well as, what items the committee should be involved in. It also would not hurt to keep an open mind.

Item 21. How would you help achieve the body's established objectives and goals?

First, by participating in my City's problem evaluation process. Provide sound advice that can assist the City Council in reaching sound decisions that are in the best interests of the City and the residents.

Item 22. What special qualities can you bring to the body to which you seek appointment?

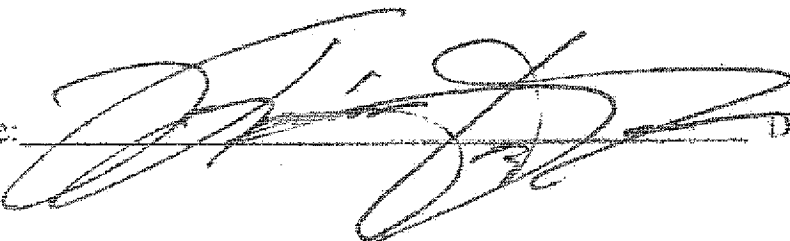
- Financial insight (i.e. budgeting, policy, planning)
- Understanding of fiscal and management issues
- Leadership
- Experience

22. What special qualities can you bring to the body to which you seek appointment?

(see attachment)

REMINDER: All information on this application will become a public record and be available for public inspection or duplication as authorized by law.

I hereby certify that the foregoing information is correct to the best of my knowledge

Signature:  Date: 1/14/13

You are invited to attach additional pages, enclose a copy of your resume, or submit supplemental information which you feel may assist the City Council in its evaluation of your application.

Submit application(s) and attachments to:

City of Culver City
Attention: City Clerk
9770 Culver Boulevard
Culver City, CA 90232-0507

(310) 253-5851

OPTIONAL

In order to assist the City Council in seeking to balance appointments in terms of geographic location of residence and/or business, ethnicity, gender and age, the following information is desirable but not required for application submission or appointment.

If a City resident, for how long? _____

If a City business owner/operator, for how long? _____

Year of Birth _____

Male _____ Female _____

Ethnicity _____

5/9/8:jhe



CITY OF CULVER CITY

3770 CULVER BOULEVARD P.O. BOX 507, CULVER CITY, CA. 90232-0507

RECEIVED
17 AM 11:00
2013 JAN 16 PM 10:51

CITY CLERK
CITY OF CULVER CITY

APPLICATION AND BIOGRAPHICAL DATA FOR COMMISSION, BOARD OR ADVISORY COMMITTEE MEMBERSHIP (please type or print)

The information contained on this form is for the use of the City Council in order to fill vacancies on City Commissions, Boards, Advisory Committees or Task Forces. However, all information on this form will become a public record and be available for public inspection or duplication as authorized by law.

Separate applications *must* be submitted for each body to which application is being made.

General Information

1. Identify the Commission, Advisory Committee or Task Force to which appointment is desired:
Culver City Finance Advisory Committee (FAC)
2. If applying for a position on the Landlord/Tenant Mediation Board, indicate whether you are applying as a tenant representative (____), landlord representative (____) or member at-large representative (____). N/A

Call the Housing Division at (310) 253-5780 if you have any questions regarding eligibility for Landlord/Tenant Mediation Board positions.

3. Name: Marcus G. Tiggs Telephone: (310) 253-5780
Address: [REDACTED] Zip: [REDACTED]
Business: Bayer Wishman & Leoffa Telephone (213) 629-8801
Address: 888 S. Figueroa Street, Ste 1970, Los Angeles, CA Zip 90017
E-mail address: mtiggs@lawbwl.com

Answer the following: (Use additional sheets if necessary)

4. Community Service

(List boards, commissions, committees and organizations on which you have served or currently serve; offices held and in what city.)

- Public Safety Advisory Committee (circa 1993)
- Culver City Planning Commission (former Planning Commissioner & past Chair) (2004-2012)
- Fiesta La Ballona Committee Member (Beer & Wine Garden Liaison & last 2 years Sponsorships)(2005-Present)
- LTC (Ret) US Army (California Army National Guard)

Culver City Employees take pride in effectively providing the highest levels of service to enrich the quality of life for the community by building on our tradition of more than seventy-five years of public service, by our present commitment, and by our dedication to meet the challenges of the future.

FINTECH RECEIVED

5. Employment

(Title and duties, current and past.)

- Current: bankruptcy attorney (representing debtors, creditors and trustees)-24 years experience
Bayer Wishman & Leotta 888 S. Figueroa St., Ste 1970, Los Angeles, CA. 90017
- US Army Field Artillery officer (LTC)

6. Education

(Include professional or vocational licenses and certificates.)

- UWLA School of Law (JD, 1988)-California Attorney admitted 1988
- Pepperdine University (BA, 1984)-French & Broadcasting
- US Army LTC (Ret)-combat veteran (2008-2010-Operation Enduring Freedom Afghanistan/Kosovo)-Field Artillery
basic & advanced courses; CAS3; Command General Staff College graduate-ILE
- Licensed Tile Contractor (C54)-CSCLB

Personal

7. Are you a U.S. citizen? YES X NO
8. Are you registered to vote in Culver City? YES X NO
9. Have you ever been convicted, fined, imprisoned, or placed on probation for a felony or for a misdemeanor involving fraud? YES NO X
10. Have you ever worked for the City of Culver City? (If yes, list dates and names of departments.) YES NO X
11. Are you related to any current City employees or appointees of the City of Culver City? (If yes, indicate name and relationship.) YES NO X
12. Are you aware that financial disclosure may be required annually? (e.g. sources of income, loans and gifts, investments, interests in real property.) YES X NO
13. Rules or law and ethics prohibit members from participating in and voting on matters in which they may have a direct or indirect financial interest. Are you aware of any potential conflicts of interest which may develop from your occupation or financial holdings in relation to your responsibilities as a member of the body to which you seek appointment? (If yes, please indicate any potential conflicts.) YES NO X
14. Have there been, or are there now, any business circumstances which YES NO X

might reflect adversely on the propriety of your serving as a member of any body to which you might be appointed?

15. How many meetings of the Commission, Board or Committee to which you are interested in being appointed have you attended in the last year? N/A
16. How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meetings of the body to which you desire appointment?
- a) I was on the CC Planning Commission for 8 years and I am ready, willing and able to commit any and all the necessary time to prepare for and constructively participate during any scheduled meetings.
- b) Eight (8) years active on the Fiesta La Ballona (FLB) Committee. FLB Beer & Wine Garden liaison and two (2) years experience as the FLB sponsorship sub-committee chair--always being prepared.
17. Why are you interested in appointment to a City Commission, Board, Committee or Task Force?
- See Attached
18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?
- See Attached
19. What do you see as the objectives and goals of the body to which you seek appointment?
- As this is a newly formed committee at this point I refer to part III of the Council adopted by-laws:
- a) Review revenues and expenditures of Measure Y funds (consistent with the adopted budget)
- b) Thorough review, analysis and brain-storm methods for the City to reduce revenues (without significantly impairing our way of life)
- c) Review methods to increase/diversify City revenues
- * all of which in an advisory capacity--doing a lot of the "heavy lifting" for Council to make well informed decisions
20. How would you recommend the objectives and goals of the body be changed or augmented?
- In the FAC forming stage, it is premature and probably a little inappropriate for me to recommend anything different than what Council has already adopted as objectives/goals. During the first four (4) months, when the proposed work plan is created by the FAC I may have recommended additions/changes to the duties, objectives/goals.
21. How would you help achieve the body's established objectives and goals?

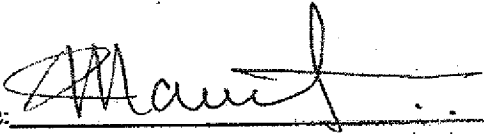
First, as required in the adopted by-laws, I will tirelessly work with other FAC members (if I am appointed) to meet the the four (4) month suspense in preparing a proposed work plan of specific & implied tasks/duties subject to Council approval. Second, I will actively participate with other committee members to ways to reduce City expenditures and increase revenue, while balancing this with maintaining our way of life in Culver City.

22. What special qualities can you bring to the body to which you seek appointment?

I am a trial lawyer with many years experience; I am a former CC Planning Commissioner. This, plus my military background as a field grade Army officer, makes me well suited to bring constructive ideas to the table and not be afraid to "roll up my sleeves" to tackle challenging financial issues. I have a long track record of working well with others in the City and outside. I am not known to always agree with something just to be in the majority. Though I spoke out strongly on my issues with Measure Y as drafted, we all still have the same goal to increase revenues and reduce expenditures (where feasible). The end state allowing us to maintain our way of life in Culver City.

REMINDER: All information on this application will become a public record and be available for public inspection or duplication as authorized by law.

I hereby certify that the foregoing information is correct to the best of my knowledge

Signature:  Date: 16 January 2013

You are invited to attach additional pages, enclose a copy of your resume, or submit supplemental information which you feel may assist the City Council in its evaluation of your application.

Submit application(s) and attachments to: City of Culver City
Attention: City Clerk
9770 Culver Boulevard
Culver City, CA 90232-0507

(310) 253-5851

OPTIONAL

In order to assist the City Council in seeking to balance appointments in terms of geographic location of residence and/or business, ethnicity, gender and age, the following information is desirable but not required for application submission or appointment.

If a City resident, for how long? If a City business owner/operator, for how long?


5/98:jhe

17. Why are you interested in appointment to the Finance Advisory Committee?

As some might describe me as a long time Culver City resident (22 years) and others a newcomer, I deeply love our city and everything it has to offer. I am never one to sit by and just take the benefits---I embrace giving back to the city I love. These are not merely nice sounding words, but my commitment and past actions are an example of my sincerity. I am a past eight (8) year Planning Commissioner, involved in many of the discretionary developments in my role as 1 of the 5 commissioners. In addition, since 2004 or so I have been an active member of the Fiesta La Ballona Committee---in this committee I was tasked many years ago to do the heavy lifting, reports, presentations, etc. to put before the Council an amendment to the Municipal Code to allow (as an exception) permitting the Beer & Wine Garden at the Fiesta. This has proven as a success for local non-profit organizations to raise funds for worthy city causes (e.g. Lions and then the Exchange Club).

Though the FAC may have a more general role than the impetus of Measure Y related finance issues/use, I feel confident I can bring to the table (as one of the 3 resident at-large committee members) my over 20 years' experience as an insolvency professional to add to the discussion and advice given to the Council.

18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?

First and foremost, I pride myself as a good listener and respectful of divergent ideas. Second, I am a recently retired US military officer (US Army LTC) serving two overseas combat tours, managing millions of dollars in equipment/budgets and responsible for subordinates lives. As a LTC, I was responsible on briefing General Officers on a weekly basis while in theatre and a member of various mission related working groups. A military working group is probably not much different that the FAC, insofar as the group makes a detailed analysis of the issue/mission, using the deliberate decision-making process. In this process we are examining multiple courses of action, while applying the FAS test (Feasibility, Acceptability & Suitability). Recommendations are made based on various courses of action presented to the deciding authority---the General Officer (in our instance the City Council).

I also bring to the table (Third), in my civil work, I am an experienced insolvency professional reorganizing individuals and business entities. I have done this for over 20 year and pride myself in my thoroughness and effectiveness. As a bankruptcy lawyer I am regularly review and analyzing business operating budgets, and work with turn-around professionals on a regular basis. I keep in mind the goals of the client, current and projected cash-flow, alternate income streams and stream-lining, where possible. The sum of which is to allow the entity to successfully emerge for the chapter proceeding. Lastly, as a former Culver City Planning Commissioner and Fiesta La Ballona Committee member, I have proven my ability to work civilly with my colleagues and effectively with staff.

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CITY OF CULVER CITY RECEIVED

9770 CULVER BOULEVARD P.O. BOX 507, CULVER CITY, CA. 90232-0507

2013 JAN 17 PM 2:52

CITY CLERK

APPLICATION AND BIOGRAPHICAL DATA OF CULVER CITY FOR COMMISSION, BOARD OR ADVISORY COMMITTEE MEMBERSHIP (please type or print)

The information contained on this form is for the use of the City Council in order to fill vacancies on City Commissions, Boards, Advisory Committees or Task Forces. However, all information on this form will become a public record and be available for public inspection or duplication as authorized by law.

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General Information

1. Identify the Commission, Advisory Committee or Task Force to which appointment is desired:

FINANCE ADVISORY COMMITTEE

2. If applying for a position on the Landlord/Tenant Mediation Board, indicate whether you are applying as a tenant representative (), landlord representative () or member at-large representative ().

Call the Housing Division at (310) 253-5780 if you have any questions regarding eligibility for Landlord/Tenant Mediation Board positions.

3. Name: DAVID TROVATO Telephone: [REDACTED]

Address: [REDACTED] Zip: [REDACTED]

Business: ROCKCORPS Telephone: (310) 237-5995

Address: 3805 CANFIELD AVE, CULVER CITY Zip: 90232

E-mail address: [REDACTED]

Answer the following: (Use additional sheets if necessary)

4. Community Service

(List boards, commissions, committees and organizations on which you have served or currently serve; offices held and in what city.)

HOPING THIS WILL BE MY FIRST.

might reflect adversely on the propriety of your serving as a member of any body to which you might be appointed?

15. How many meetings of the Commission, Board or Committee to which you are interested in being appointed have you attended in the last year? N/A

16. How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meetings of the body to which you desire appointment?

ATTACHED

17. Why are you interested in appointment to a City Commission, Board, Committee or Task Force?

ATTACHED

18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?

ATTACHED

19. What do you see as the objectives and goals of the body to which you seek appointment?

ATTACHED

20. How would you recommend the objectives and goals of the body be changed or augmented?

N/A

21. How would you help achieve the body's established objectives and goals?

N/A

22. What special qualities can you bring to the body to which you seek appointment?

ATTACHED

REMINDER: All information on this application will become a public record and be available for public inspection or duplication as authorized by law.

I hereby certify that the foregoing information is correct to the best of my knowledge

Signature: [Signature] Date: 1/17/13

You are invited to attach additional pages, enclose a copy of your resume, or submit supplemental information which you feel may assist the City Council in its evaluation of your application.

Submit application(s) and attachments to: City of Culver City
Attention: City Clerk
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Culver City, CA 90232-0507
(310) 253-5851

OPTIONAL

In order to assist the City Council in seeking to balance appointments in terms of geographic location of residence and/or business, ethnicity, gender and age, the following information is desirable but not required for application submission or appointment.

If a City resident, for how long? [Redacted]

If a City business owner/operator, for how long? [Redacted]

[Redacted]
SWS:jhe

5. Employment

- **DIRECTOR OF FINANCE – RockCorps LLC** (2005 to Present)
RockCorps is a pro-social production company that uses music to inspire people to volunteer and get involved in their community. Since launching in 2005 RC has produced volunteer programs in the US, UK, France, Latin America, and Israel.
Duties Include:
 - Incorporating and establishment of all foreign entities (6 in the past 5 years).
 - Management of monthly closing procedures, including the production of a global budget variance analysis.
 - Management of 5 foreign country local Accounting Managers.
 - Oversight for all international and US tax returns.
 - Close management of the international cash flow taking into account up to 7 different currencies.
 - Oversight of HR policies across international companies.
 - Locally in the US - management of payroll, retirement plans, and corporate health plans
- **FINANCE & ACCOUNTING MANAGER – Newport Wireless Inc** (2003 – 2005)
Newport Wireless developed and sold voice recognition software for use in mobile technology. In early 2005 the company was successfully sold to a Fortune 100 company. Working with Newport's CFO, I assisted in the management of all due diligence proceedings during the buyout.

16. Time commitment?

My time commitment to the committee will be based upon the number of meetings per-month. I plan to do what is needed of me.

17. Why are you interested in appointment?

I would love to help and assist my City. My wife and I are lifelong natives of LA County, and we moved to Culver City knowing that here exists a unique pocket in the greater Los Angeles area. I'm directly interested in keeping our city unique to itself, while at the same time maintaining its growth in a responsible manner. The city has changed so dramatically over the years, and thus contains families new to the area, and those that have been here since its first days. The feel of a homely town, along with the growth of our restaurant, arts, and hospitality industry are difficult to find in LA, and we are happy to be a part of it; and thus would love to be a part of shaping its future.

18. What specifically qualifies you as an appointee?

My life has revolved around numbers, problem solving, and finance. For the past 10 years I have been directly involved in small business entrepreneurship in both Orange County and Los Angeles; personally managing all aspects of accounting, finance, and human resources for a

\$5MM to \$20MM business. During that time I've gained knowledge of multiple different entity structures, tax systems, and corporate laws. Specifically, since 2008 I have personally setup entities from scratch in: the US, England, Scotland, France, Australia, Mexico, Colombia, and Venezuela. On a more local level, my wife runs a small design business from our Culver City home, and I've been instrumental in moving RockCorps' LA office into CC's Downtown Business District.

19. Objectives / Goals of the Committee

Any advisory committee should be there when needed to support its charter – to inform and deliver quality suggestions based on the data collected. Ultimately the committee should supply quality data, from which the elected officials can make decisions. (Basically the same thing a Corporate Finance Team does – present data to a board of directors – so that they can make quality decisions.)

22. What special qualities?

I am honest somewhat young Finance Director. I won't be wearing a tie, I won't be a finance guy in a suit from a big firm (which I think is a plus); I'll be the level-headed local entrepreneur that has over 10 years of experience from around the world that knows how to get by on very-very-tight budget constraints.



CITY OF CULVER CITY

9770 CULVER BOULEVARD P.O. BOX 507, CULVER CITY, CA. 90232-0507

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2013 JAN -3 AM 11:04

CITY CLERK
CITY OF CULVER CITY

APPLICATION AND BIOGRAPHICAL DATA FOR COMMISSION, BOARD OR ADVISORY COMMITTEE MEMBERSHIP (please type or print)

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FINANCE ADVISORY COMMITTEE

2. If applying for a position on the Landlord/Tenant Mediation Board, indicate whether you are applying as a tenant representative (), landlord representative () or member at-large representative (X).

Call the Housing Division at (310) 253-5780 if you have any questions regarding eligibility for Landlord/Tenant Mediation Board positions.

3. Name: James E. Wright II Telephone () [REDACTED]

Address: [REDACTED] Zip [REDACTED]

Business: N/A Telephone () N/A

Address: N/A Zip N/A

E-mail address: [REDACTED]

Answer the following: (Use additional sheets if necessary)

4. Community Service

(List boards, commissions, committees and organizations on which you have served or currently serve; offices held and in what city.)

- 1) TREASURER, NATIONAL Society of COLLEGIATE School, USC Los Angeles, CA
2) Vice President College Democrats (USC) Los Angeles

Culver City Employees take pride in effectively providing the highest levels of service to enrich the quality of life for the community by building on our tradition of more than seventy-five years of public service, by our present commitment, and by our dedication to meet the challenges of the future.

FORM 100-100-000-000-000

5. Employment

(Title and duties, current and past.)

Pepperdine Undergraduate
Professor's TEACHING ASSISTANT

6. Education

(Include professional or vocational licenses and certificates.)

Bachelor of Science Degree
Public Policy - USC
MASTER of Public Policy CANDIDATE 2012
Pepperdine University

Personal

7. Are you a U.S. citizen? YES ☒ NO ☐
8. Are you registered to vote in Culver City? YES ☒ NO ☐
9. Have you ever been convicted, fined, imprisoned, or placed on probation for a felony or for a misdemeanor involving fraud? YES ☐ NO ☒
10. Have you ever worked for the City of Culver City? (If yes, list dates and names of departments.) YES ☐ NO ☒
11. Are you related to any current City employees or appointees of the City of Culver City? (If yes, indicate name and relationship.) YES ☐ NO ☒
12. Are you aware that financial disclosure may be required annually? (e.g. sources of income, loans and gifts, investments, interests in real property.) YES ☒ NO ☐
13. Rules or law and ethics prohibit members from participating in and voting on matters in which they may have a direct or indirect financial interest. Are you aware of any potential conflicts of interest which may develop from your occupation or financial holdings in relation to your responsibilities as a member of the body to which you seek appointment? (If yes, please indicate any potential conflicts.) YES ☐ NO ☒
14. Have there been, or are there now, any business circumstances which YES ☐ NO ☒

might reflect adversely on the propriety of your serving as a member of any body to which you might be appointed?

15. How many meetings of the Commission, Board or Committee to which you are interested in being appointed have you attended in the last year? 0 this is a new committee
16. How much time, on a monthly basis, do you anticipate spending on preparation for and attendance at meetings of the body to which you desire appointment?

15-20 hours per month

17. Why are you interested in appointment to a City Commission, Board, Committee or Task Force?

to help analyze and make recommendations to further improve Culver City's present and fiscal policy.

18. What is there specifically in your background, training, education or interests which qualifies you as an appointee?

B.S. Degree, Public Policy-Planning + Development
Specializing in economics at Pepperdine Univ
School of Public Policy (Master Degree)
Internship office of the Speaker of the Assembly
Finance Committee

19. What do you see as the objectives and goals of the body to which you seek appointment?

To help the City Council make efficient and effective decisions.

20. How would you recommend the objectives and goals of the body be changed or augmented?

offer to make recommendations to the City Council

21. How would you help achieve the body's established objectives and goals?

Economic Forecasting, Effective Communication
Team work, Research and set deadlines.

PRINTED ON RECYCLED PAPER

22. What special qualities can you bring to the body to which you seek appointment?

CURRENT graduate studies specializing
IN ECONOMICS. Multiple Regression
Skills, T-STATISTIC.

REMINDER: All information on this application will become a public record and be available for public inspection or duplication as authorized by law.

I hereby certify that the foregoing information is correct to the best of my knowledge

Signature: _____

James E. Wright Jr. Date: 11/3/13

You are invited to attach additional pages, enclose a copy of your resume, or submit supplemental information which you feel may assist the City Council in its evaluation of your application.

Submit application(s) and attachments to:

City of Culver City
Attention: City Clerk
9770 Culver Boulevard
Culver City, CA 90232-0507

(310) 253-5851

OPTIONAL

In order to assist the City Council in seeking to balance appointments in terms of geographic location of residence and/or business, ethnicity, gender and age, the following information is desirable but not required for application submission or appointment.

If a City resident, for how long? _____ If a City business owner/operator, for how long? _____

Year of Birth _____

5/98:jhe